

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.37	(0.03)	(6.39)
GBP/KES	140.43	(0.96)	7.64
EUR/KES	121.77	(0.94)	4.86

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.23	(1.14)	(16.96)
NSE-20	1,790.01	0.15	(5.92)
NSE-25	3,266.57	(1.01)	(12.75)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.90	18.10		19.04
Market Turnover (USD MN)	2.92	7.07		573.63
Foreign Buys (%)	50.47	31.16		44.18
Foreign Sales (%)	44.11	51.05		68.78
Foreign Participation (%)	47.29	41.10		56.48

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KPLC	1.92	9.09	3,901,000
Sasini	23.60	6.79	500
Longhorn	4.00	6.38	3,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stadard Group	12.90	(9.79)	100
BOC Kenya	78.00	(8.24)	100
Total Energies	22.90	(7.85)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.08	0.58	0.90	28.20	(1.57)
E.A Breweries	0.38	0.06	0.03	151.25	(0.49)
NCBA Group	0.36	-	-	32.85	(0.76)
KCB Group	0.33	0.24	0.02	40.90	(2.15)
Stanbic Holdings	0.27	0.27	-	93.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.64	(0.32)	1.08
KES/RWF	8.60	(0.01)	(6.16)
KES/TSH	17.15	(11.51)	(15.82)
USD/USH	3,809.01	0.29	(7.54)
USD/RWF	1,035.57	(0.02)	0.16
USD/TSH	2,064.28	11.48	10.44

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,274.63	(1.31)	(10.28)
USE LCI**	270.45	(5.88)	(16.70)
RSE RSI	108.77	-	6.94
RSE RASI	147.35	-	1.38
DSE DSEI**	1,904.93	(0.04)	0.43
DSE TSI**	3,908.26	(0.06)	9.62

USE**				
CQCIL	10,618.13	2.21	70.00	-
MTN	6,291.87	5.72	181.00	(2.16)
SBU	480,548.58	0.66	20.97	-
UCL	8,165.85	0.54	17.00	-
UMEM	117,323.98	6.32	200.00	-

RSE				
BBOK	12,039,427.19	31.62	272.00	0.74
BLR	-	19.18	165.00	-
IMR	24,990.70	5.00	43.00	2.38
CMR	-	13.95	120.00	-
MTNR	-	20.46	176.00	(2.22)

DSE**				
CRDB	726,532.71	23.32	400.00	-
DSE	183,213.41	116.62	2,000.00	-
MCB	46,619.71	18.95	325.00	(9.72)
NMB	256,358.82	169.10	2,900.00	-
SWIS	2,145.85	107.29	1,840.00	-
TBL	6,355.91	635.59	10,900.00	-
TCCL	550,498.56	88.63	1,520.00	(3.80)
TOL	793,030.66	99.13	1,700.00	-
TPCC	85,973.85	226.25	3,880.00	-
VODA	5,387.94	44.90	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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