

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.41	(0.03)	(6.43)
GBP/KES	139.30	0.81	8.39
EUR/KES	120.71	0.87	5.69

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	134.18	(2.93)	(19.39)
NSE-20	1,776.99	(0.73)	(6.60)
NSE-25	3,204.80	(1.89)	(14.40)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.36	17.89	18.48	
Market Turnover (USD MN)	6.22	2.92	580.25	
Foreign Buys (%)	22.87	50.47	43.94	
Foreign Sales (%)	30.27	44.11	68.34	
Foreign Participation (%)	26.57	47.29	56.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KPLC	2.08	8.33	9,070,200
Flame Tree	1.29	5.74	1,900
CIC Insurance	2.12	5.47	19,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	27.90	(7.62)	1,100
Olympia Capital	2.58	(7.19)	1,200
Standard Group	12.00	(6.98)	20,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.35	0.96	1.52	26.85	(4.79)
KCB Group	0.60	0.00	0.06	40.35	(1.34)
Equity Group	0.39	0.37	0.17	47.50	(0.11)
NCBA Group	0.38	0.00	-	32.75	(0.30)
KPLC	0.16	0.00	0.00	2.08	8.33

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.68	0.12	1.20
KES/RWF	8.61	0.03	(6.13)
KES/TSH	19.37	12.93	(4.94)
USD/USH	3,815.01	(0.16)	(7.71)
USD/RWF	1,036.20	(0.06)	0.10
USD/TSH	2,332.00	(12.97)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,274.92	0.02	(10.26)
USE LCI**	270.46	0.00	(16.69)
RSE RSI	108.77	-	6.94
RSE RASI	147.35	-	1.38
DSE DSEI**	1,894.15	(0.57)	(0.13)
DSE TSI**	3,891.97	(0.42)	9.17

USE**				
CQCIL	220.94	2.21	70.00	-
MTN	310,224.51	5.71	181.01	0.01
SBU	32.48	0.66	21.00	0.14
UMEM	618,413.66	6.31	200.00	-

RSE				
BOK	170,681.54	31.61	272.00	0.74
BLR	-	19.17	165.00	-
IMR	-	5.00	43.00	2.38
CMR	-	13.94	120.00	-
MTNR	-	20.45	176.00	(2.22)

DSE**				
NMB	4,549,126.60	146.64	2,840.00	(2.07)
CRDB	1,555,390.64	20.40	395.00	(1.25)
TCCL	99,361.28	78.48	1,520.00	-
SWIS	67,455.30	95.01	1,840.00	-
TPCC	37,263.58	200.34	3,880.00	-
NICO	15,361.26	18.07	350.00	-
DSE	14,457.66	103.27	2,000.00	-
TCC	8,777.86	877.79	17,000.00	-
VODA	7,156.54	39.76	770.00	-
TOL	6,867.39	36.14	700.00	-
DCB	6,758.95	8.78	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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