

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.41	0.00	(6.43)
GBP/KES	138.67	0.45	8.80
EUR/KES	120.33	0.32	5.99

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	132.34	(1.37)	(20.50)
NSE-20	1,747.84	(1.64)	(8.13)
NSE-25	3,154.11	(1.58)	(15.75)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.13	17.36	18.23	
Market Turnover (USD MN)	5.23	6.22	585.81	
Foreign Buys (%)	42.33	22.87	43.92	
Foreign Sales (%)	99.06	30.27	68.63	
Foreign Participation (%)	70.69	26.57	56.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Energies	24.50	6.99	2,600
Trans-Century Plc	1.24	6.90	1,100
NBV Ltd	3.47	6.77	6,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	441.00	(10.00)	300
Umeme	7.22	(7.44)	12,100
NCBA Group	30.45	(7.02)	5,369,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.97	0.33	2.85	26.55	(1.12)
New Gold ETF	1.68	1.68	1.68	1,920.00	(4.71)
NCBA Group	1.36	-	-	30.45	(7.02)
KCB Group	0.37	0.00	0.35	39.05	(3.22)
Equity Group	0.23	0.20	0.20	47.20	(0.63)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.64	(0.13)	1.07
KES/RWF	8.61	0.03	(6.11)
KES/TSH	19.35	(0.08)	(5.02)
USD/USH	3,810.01	0.13	(7.57)
USD/RWF	1,036.51	(0.03)	0.07
USD/TSH	2,330.01	0.09	(1.08)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,276.41	0.12	(10.16)
USE LCI**	276.47	2.22	(14.84)
RSE RSI	108.77	-	6.94
RSE RASI	147.35	-	1.38
DSE DSEI**	1,880.37	(0.73)	(0.86)
DSE TSI**	3,887.03	(0.13)	9.03

USE**				
BOBU	306,240.48	2.69	85.00	-
MTN	3,219,458.73	5.94	188.06	3.89
SBU	178,700.23	0.66	21.00	-
UMEM	111,877.33	6.32	200.00	-

RSE				
BOK	-	31.60	272.00	-
BLR	7,667,197.17	19.17	165.00	-
IMR	-	5.00	43.00	-
CMR	-	13.94	120.00	-
MTNR	-	20.45	176.00	-

DSE**				
CRDB	1,456,546.86	20.15	390.00	(1.27)
DSE	51,678.25	103.36	2,000.00	-
JATU	749.33	14.99	290.00	-
NICO	9,224.57	18.09	350.00	-
NMB	912,885.97	146.77	2,840.00	-
SWIS	52,773.83	95.09	1,840.00	-
TBL	30,981.11	563.29	10,900.00	-
TOL	6,511.46	36.17	700.00	-
TPCC	456,765.46	200.51	3,880.00	-
VODA	31,435.88	39.79	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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