

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.43	(0.02)	(6.44)
GBP/KES	137.99	0.49	9.25
EUR/KES	120.22	0.09	6.07

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.04	0.53	(20.08)
NSE-20	1,753.97	0.35	(7.81)
NSE-25	3,162.03	0.25	(15.54)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.21	17.12	18.32	
Market Turnover (USD MN)	2.44	5.22	585.81	
Foreign Buys (%)	29.39	42.33	43.92	
Foreign Sales (%)	35.49	99.06	68.63	
Foreign Participation (%)	32.44	70.69	56.28	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	13.45	7.17	100
Umeme	7.60	5.26	2,200
Crown Paints	43.50	5.20	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	(8.00)	46,200
Car & General	43.75	(3.85)	200
Eveready E.A	0.77	(3.75)	2,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA Group	1.32	-	0.00	31.00	1.81
E.A Breweries	0.62	0.35	0.46	140.00	(1.41)
New Gold ETF	0.36	0.36	0.36	1,975.00	2.86
Safaricom	0.30	-	0.02	26.80	0.94
KCB Group	0.06	0.00	0.02	39.45	1.02

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.68	0.12	1.19
KES/RWF	8.78	1.97	(4.26)
KES/TSH	19.36	0.07	(4.95)
USD/USH	3,815.01	(0.13)	(7.71)
USD/RWF	1,057.04	(1.98)	(1.91)
USD/TSH	2,332.01	(0.09)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,270.32	(0.48)	(10.58)
USE LCI**	278.12	0.60	(14.33)
RSE RSI	108.77	-	6.94
RSE RASI	147.35	-	1.38
DSE DSEI**	1,873.24	(0.38)	(1.24)
DSE TSI**	3,887.03	-	9.03

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	8,620,006.06	6.00	190.00	1.03
SBU	1,524.70	0.66	21.00	-

RSE				
BOK	-	30.99	272.00	-
BLR	-	18.80	165.00	-
IMR	8,818.20	4.90	43.00	-
CMR	-	13.67	120.00	-
MTNR	-	20.05	176.00	-

DSE**				
CRDB	5,738,472.74	20.14	390.00	-
DCB	4,389.57	8.78	170.00	-
DSE	1,032.84	103.28	2,000.00	-
JATU	1,797.14	14.98	290.00	-
MBP	229.81	22.98	445.00	-
MKCB	402.81	40.28	780.00	-
NICO	365,470.12	18.07	350.00	-
NMB	486,188.36	146.66	2,840.00	-
SWIS	1,900.42	95.02	1,840.00	-
TCCL	24,726.17	78.50	1,520.00	-
TICL	1,342.69	13.43	260.00	-
TOL	571,160.03	36.15	700.00	-
TPCC	20,037,078.92	200.37	3,880.00	-
TTP	2,478.81	6.20	120.00	-
VODA	1,192.93	39.76	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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