

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.46	(0.02)	(6.47)
GBP/KES	137.42	0.41	9.62
EUR/KES	120.27	(0.04)	6.03

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	134.96	1.44	(18.92)
NSE-20	1,748.95	(0.29)	(8.07)
NSE-25	3,190.62	0.90	(14.78)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.46	17.21	18.59	
Market Turnover (USD MN)	2.29	2.44	588.24	
Foreign Buys (%)	14.82	29.39	43.80	
Foreign Sales (%)	67.16	35.49	68.62	
Foreign Participation (%)	40.99	32.44	56.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.77	7.36	700
DTB Kenya	53.00	5.47	600
Flame Tree	1.27	4.96	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	39.15	(10.00)	18,400
TPS EA	14.80	(9.76)	1,200
Sanlam	10.40	(9.57)	10,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.22	0.02	1.13	27.55	2.80
NCBA Group	0.41	-	0.00	31.00	-
E.A Breweries	0.19	0.18	0.18	142.00	1.43
KCB Group	0.15	0.04	0.10	39.10	(0.89)
Equity Group	0.11	0.10	0.10	47.00	0.32

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.71	0.11	1.30
KES/RWF	8.78	(0.00)	(4.26)
KES/TSH	19.36	(0.02)	(4.97)
USD/USH	3,820.01	(0.13)	(7.85)
USD/RWF	1,057.23	(0.02)	(1.92)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,247.17	(1.82)	(12.21)
USE LCI**	273.79	(1.56)	(15.67)
RSE RSI	109.61	0.77	7.77
RSE RASI	147.59	0.16	1.55
DSE DSEI**	1,863.63	(0.51)	(1.74)
DSE TSI**	3,887.03	-	9.03

USE**				
CQCIL	3,531.69	2.21	70.00	-
MTN	256,823.72	5.83	185.00	(2.63)
SBU	13,376.26	0.66	21.00	-
UCL	689,851.61	0.47	15.01	(11.71)
UMEM	797,769.99	6.31	200.00	-

RSE				
BOK	37,188.53	30.99	272.00	-
BLR	7,747.61	19.37	170.00	3.66
IMR	48,012.40	4.90	43.00	-
CMR	2,734.45	13.67	120.00	-
MTNR	10,026.32	20.05	176.00	-

DSE**				
CRDB	2,508,596.16	20.14	390.00	-
DCB	87.81	8.78	170.00	-
DSE	45,455.02	103.31	2,000.00	-
JATU	149.79	14.98	290.00	-
MCB	10,743.91	16.79	325.00	-
MKCB	4,834.76	40.29	780.00	-
NICO	180.79	18.08	350.00	-
NMB	39,754.54	146.70	2,840.00	-
TOL	723.15	36.16	700.00	-
TPCC	327,077.76	200.42	3,880.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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