

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.50	(0.04)	(6.50)
GBP/KES	137.64	(0.16)	9.48
EUR/KES	120.44	(0.14)	5.90

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	134.75	(0.16)	(19.05)
NSE-20	1,739.08	(0.56)	(8.59)
NSE-25	3,188.83	(0.06)	(14.83)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.43	17.45	18.56	
Market Turnover (USD MN)	2.83	2.29	591.26	
Foreign Buys (%)	6.42	14.82	43.61	
Foreign Sales (%)	50.51	67.16	68.53	
Foreign Participation (%)	28.47	40.99	56.07	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	42.50	8.56	3,300
Sasini	24.00	7.38	500
Nation Media Group	17.90	6.55	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	3.03	(9.55)	400
TPS EA	13.80	(6.76)	1,400
Trans-Century Ltd	1.14	(6.56)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.42	0.00	1.12	27.50	(0.18)
KCB Group	0.83	-	0.25	39.00	(0.26)
E.A Breweries	0.25	0.18	0.05	143.75	1.23
NCBA Group	0.07	-	-	30.65	(1.13)
I&M Group	0.06	-	-	17.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.69	(0.06)	1.23
KES/RWF	8.78	(0.02)	(4.28)
KES/TSH	19.35	(0.04)	(5.01)
USD/USH	3,818.90	0.03	(7.82)
USD/RWF	1,057.41	(0.02)	(1.94)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,247.17	-	(12.21)
USE LCI**	273.79	-	(15.67)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,859.36	(0.23)	(1.97)
DSE TSI**	3,879.46	(0.19)	8.82

USE**				
CQCIL	15,177.04	2.05	65.00	(7.14)
MTN	485,782.17	5.84	185.00	-
SBU	222,648.66	0.66	21.00	-
UCL	218,426.38	0.47	15.00	(0.07)
UMEM	631.06	6.31	200.00	-

RSE				
BOK	-	31.00	272.00	-
BLR	19,372.56	19.37	170.00	3.66
IMR	-	4.90	43.00	-
CMR	-	13.67	120.00	-
MTNR	-	20.06	176.00	-

DSE**				
CRDB	5,184,906.22	20.15	390.00	-
DSE	2,066.86	103.34	2,000.00	-
JATU	1,348.63	14.98	290.00	-
MCB	30,563.74	16.79	325.00	-
NICO	542.55	18.09	350.00	-
NMB	6,732,992.30	144.68	2,800.00	(1.41)
SWIS	2,852.27	95.08	1,840.00	-
TBL	5,632.20	563.22	10,900.00	-
TOL	28,936.08	361.70	7,000.00	-
TPCC	75,783.60	200.49	3,880.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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