

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.54	(0.04)	(6.54)
GBP/KES	136.93	0.52	9.94
EUR/KES	119.75	0.57	6.44

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	134.96	0.16	(18.92)
NSE-20	1,737.96	(0.06)	(8.65)
NSE-25	3,190.63	0.06	(14.78)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.45	17.42	18.59	
Market Turnover (USD MN)	4.12	2.83	595.64	
Foreign Buys (%)	7.17	6.42	43.34	
Foreign Sales (%)	66.88	50.51	68.52	
Foreign Participation (%)	37.03	28.47	55.93	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	30.65	9.86	100
Standard Group	12.55	9.61	300
Total Energies	24.00	7.87	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	17.20	(3.91)	6,700
Unga Group	30.00	(3.23)	100
Umeme	7.46	(3.12)	3,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.18	0.00	1.88	27.50	-
KCB Group	0.97	0.00	0.84	39.00	-
E.A Breweries	0.39	0.28	-	145.00	0.87
Equity Group	0.29	-	0.03	47.55	0.96
Co-operative Bank	0.08	-	-	12.00	(0.83)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.69	(0.01)	1.23
KES/RWF	8.77	(0.02)	(4.30)
KES/TSH	19.35	(0.04)	(5.04)
USD/USH	3,820.01	(0.03)	(7.85)
USD/RWF	1,057.58	(0.02)	(1.96)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,242.84	(0.35)	(12.52)
USE LCI**	273.09	(0.26)	(15.88)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,859.16	(0.01)	(1.98)
DSE TSI**	3,879.46	-	8.82

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	323,441.47	5.84	185.00	-
SBU	6,985.85	0.65	20.69	(1.48)
UMEM	1,295,037.58	6.31	200.00	-

RSE				
BOK	-	31.00	272.00	-
BLR	-	19.38	170.00	3.66
IMR	-	4.90	43.00	-
CMR	-	13.68	120.00	-
MTNR	-	20.06	176.00	-

DSE**				
CRDB	215,906.21	20.16	390.00	-
DCB	87,873.92	8.79	170.00	-
JATU	299.81	14.99	290.00	-
MBP	1,150.11	23.00	445.00	-
MKCB	4,031.86	40.32	780.00	-
NICO	48,847.56	18.09	350.00	-
NMB	702,536.45	144.73	2,800.00	-
SWIS	12,841,832.12	95.11	1,840.00	-
TCCL	3,928.48	78.57	1,520.00	-
TICL	2,687.91	13.44	260.00	-
TPCC	203,768.24	200.56	3,880.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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