

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.56	(0.01)	(6.56)
GBP/KES	136.51	0.31	10.22
EUR/KES	119.23	0.43	6.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	134.86	(0.07)	(18.98)
NSE-20	1,746.03	0.46	(8.23)
NSE-25	3,192.29	0.05	(14.73)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.43	17.44	18.57	
Market Turnover (USD MN)	8.58	4.12	604.79	
Foreign Buys (%)	5.39	7.17	42.77	
Foreign Sales (%)	26.05	66.88	67.88	
Foreign Participation (%)	15.72	37.03	55.32	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Portland Cement	7.46	9.71	500
NCBA Group	33.00	9.27	12,203,800
Kapchorua Tea	113.00	9.18	100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Liberty Kenya	6.30	(10.00)	100
NSE Plc	7.02	(6.40)	1,102,500
HF Group	3.28	(2.96)	20,100

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
NCBA Group	3.34	-	-	33.00	9.27
Safaricom	3.07	0.01	1.98	27.40	(0.36)
Equity Group	1.26	0.39	0.10	47.10	(0.95)
Stanbic	0.38	-	-	100.00	2.30
KCB Group	0.21	0.00	-	39.15	0.38

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.72	0.10	1.32
KES/RWF	8.77	0.00	(4.30)
KES/TSH	19.34	(0.01)	(5.05)
USD/USH	3,824.22	(0.11)	(7.97)
USD/RWF	1,057.75	(0.02)	(1.97)
USD/TSH	2,332.00	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,199.45	(3.49)	(15.57)
USE LCI**	272.49	(0.22)	(16.07)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,858.96	(0.01)	(1.99)
DSE TSI**	3,879.34	(0.00)	8.81

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	42,223.23	2.53	80.33	(5.49)
MTN	60,337.54	5.78	183.38	(0.88)
SBU	72,360.15	0.66	21.00	1.50
UCL	493,356.03	0.47	15.00	-
UMEM	8,130,092.53	6.31	200.00	-

RSE				
BOK	-	31.00	272.00	-
BLR	-	19.38	170.00	-
IMR	-	4.90	43.00	-
CMR	-	13.68	120.00	-
MTNR	-	20.06	176.00	-

DSE**				
CRDB	655,836.97	20.16	390.00	-
DCB	208,625.30	8.79	170.00	-
DSE	1,033.96	103.40	2,000.00	-
JATU	599.70	14.99	290.00	-
MCB	324,911.73	16.54	320.00	(1.54)
NMB	880,107.12	144.75	2,800.00	-
TBL	5,635.08	563.51	10,900.00	-
TPCC	8,023.53	200.59	3,880.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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