

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.60	(0.03)	(6.59)
GBP/KES	134.58	1.41	11.49
EUR/KES	118.21	0.86	7.64

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	133.92	(0.70)	(19.55)
NSE-20	1,747.27	0.07	(8.16)
NSE-25	3,179.06	(0.41)	(15.09)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	17.30	17.43	18.44	
Market Turnover (USD MN)	4.04	8.58	609.10	
Foreign Buys (%)	2.48	5.39	42.48	
Foreign Sales (%)	46.09	26.05	67.72	
Foreign Participation (%)	24.29	15.72	55.10	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	124.00	9.73	400
Trans-Century Plc	1.30	8.33	200
NSE Plc	7.50	6.84	11,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.76	(8.57)	5,800
Home Afrika	0.35	(7.89)	134,700
Total Energies	22.75	(5.21)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.61	0.00	0.96	27.05	(1.28)
KCB Group	1.48	-	0.89	40.50	3.45
NCBA Group	0.33	-	0.00	32.85	(0.45)
ABSA Group	0.20	-	-	11.40	(0.44)
Equity Group	0.19	-	0.00	46.70	(0.85)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.72	(0.01)	1.31
KES/RWF	8.77	(0.02)	(4.32)
KES/TSH	19.34	(0.03)	(5.08)
USD/USH	3,825.00	(0.02)	(7.99)
USD/RWF	1,057.89	(0.01)	(1.99)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,245.92	0.11	(12.30)
USE LCI	273.09	0.67	(15.88)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,866.15	0.39	(1.61)
DSE TSI**	3,878.65	(0.02)	8.79

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,071.97	2.68	85.00	-
MTN	267,532.92	5.83	185.00	(1.09)
SBU	1,063,069.88	0.66	21.00	-
RSE				
BOK	-	31.01	272.00	-
BLR	-	19.38	170.00	3.66
IMR	3,431.33	4.90	43.00	-
CMR	-	13.68	120.00	-
MTNR	146,464.36	20.06	176.00	-
DSE**				
CRDB	1,986,303.08	20.17	390.00	-
DCB	241,955.40	8.79	170.00	-
MCB	18,501.13	16.55	320.00	-
NICO	241,270.71	18.10	350.00	-
NMB	2,043,543.02	144.80	2,800.00	-
SWIS	5,518.90	95.15	1,840.00	-
TCC	30,848,830.23	879.13	17,000.00	-
TCCL	47,162.98	78.60	1,520.00	-
TICL	60,763.71	12.15	235.00	(9.62)
TPCC	160,519.62	200.65	3,880.00	-
TTP	24,264.11	6.21	120.00	-
VODA	796.39	39.82	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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