

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.62	(0.02)	(6.61)
GBP/KES	129.98	3.42	14.52
EUR/KES	116.45	1.49	9.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.48	(1.82)	(21.01)
NSE-20	1,723.78	(1.34)	(9.40)
NSE-25	3,132.75	(1.46)	(16.32)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.98	17.30	18.11	
Market Turnover (USD MN)	2.00	4.04	611.23	
Foreign Buys (%)	32.29	2.48	42.45	
Foreign Sales (%)	59.13	46.09	67.69	
Foreign Participation (%)	45.71	24.29	55.07	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
BK Group	31.70	3.43	2,000
Home Afrika	0.36	2.86	142,800
Britam Holdings	6.18	2.66	7,200

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Express Kenya	3.17	(9.43)	100
NCBA Group	30.05	(8.52)	16,800
Flame Tree Group	1.21	(4.72)	2,400

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.02	0.42	0.99	26.25	(2.96)
KCB Group	0.46	0.01	0.01	40.80	0.74
Equity Group	0.25	0.17	0.16	46.35	(0.75)
I&M Group	0.14	0.04	-	17.30	1.76
KenGen	0.03	-	0.02	3.54	(0.28)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.92	0.63	1.95
KES/RWF	8.77	(0.01)	(4.32)
KES/TSH	19.33	(0.02)	(5.10)
USD/USH	3,850.00	(0.65)	(8.70)
USD/RWF	1,058.06	(0.02)	(2.00)
USD/TSH	2,332.00	0.00	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,245.92	0.11	(12.30)
USE LCI**	273.09	0.67	(15.88)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,874.19	0.43	(1.19)
DSE TSI**	3,877.17	(0.04)	8.75

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,071.97	2.68	85.00	-
MTN	267,532.92	5.83	185.00	(1.09)
SBU	1,063,069.88	0.66	21.00	-

RSE				
BOK	-	31.01	272.00	-
BLR	-	19.38	170.00	3.66
IMR	38,237.04	4.90	43.00	-
CMR	-	13.68	120.00	-
MTNR	-	20.06	176.00	-

DSE**				
CRDB	1,418,374.38	20.17	390.00	-
DCB	88,900.27	8.79	170.00	-
DSE	63,880.74	98.28	1,900.00	(5.00)
NICO	173,797.00	18.10	350.00	-
NMB	5,168,577.92	144.83	2,800.00	-
SWIS	25,697.13	95.17	1,840.00	-
TCCL	9,434.69	78.62	1,520.00	-
TOL	7,241.54	36.21	700.00	-
TPCC	69,038.79	200.69	3,880.00	-
TTP	3,569.05	6.21	120.00	-
VODA	398.28	39.83	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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