

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.67	(0.04)	(6.66)
GBP/KES	130.47	(0.38)	14.19
EUR/KES	116.32	0.11	9.12

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.11	(0.28)	(21.24)
NSE-20	1,733.77	0.58	(8.87)
NSE-25	3,142.47	0.31	(16.06)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.93	16.98	18.06	
Market Turnover (USD MN)	2.46	2.00	613.86	
Foreign Buys (%)	30.16	32.29	42.40	
Foreign Sales (%)	64.34	59.13	67.68	
Foreign Participation (%)	47.25	45.71	55.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready EA	0.79	9.72	700
NCBA Group	31.45	4.66	785,400
WPP Scangroup	3.59	3.46	10,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	420.00	(4.76)	100
Longhorn Publishers	3.85	(3.99)	200
Car & General	44.10	(3.40)	2,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.21	0.07	0.67	41.35	1.35
Safaricom	0.80	0.58	0.75	25.95	(1.14)
NCBA Group	0.20	-	0.10	31.45	4.66
Equity Group	0.09	0.07	-	46.50	0.32
Co-op	0.04	-	-	11.70	(0.43)

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.96	0.14	2.10
KES/RWF	8.77	(0.02)	(4.34)
KES/TSH	19.32	(0.08)	(5.18)
USD/USH	3,857.00	(0.18)	(8.89)
USD/RWF	1,058.26	(0.02)	(2.02)
USD/TSH	2,331.00	0.04	(1.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	2,350.63	88.67	65.46
USE LCI**	271.39	(0.62)	(16.41)
RSE RSI	109.61	-	7.77
RSE RASI	147.59	-	1.55
DSE DSEI**	1,875.22	0.05	(1.13)
DSE TSI**	3,881.97	0.12	8.89

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	438,449.83	2.66	85.00	-
MTN	444,584.71	5.73	183.00	(1.08)
SBU	131,404.81	0.66	21.00	-
UCL	1,126.33	0.47	15.00	-
UMEM	1,792,111.33	6.26	200.00	-

RSE				
BOK	52,727.60	31.02	272.00	-
BLR	19,385.15	19.39	170.00	-
IMR	4,903.30	4.90	43.00	-
CMR	1,368.36	13.68	120.00	-
MTNR	3,833,242.11	20.07	176.00	-

DSE**				
CRDB	2,844,909.56	20.45	395.00	1.28
DCB	15,392.46	8.80	170.00	-
DSE	92,523.53	94.22	1,820.00	(4.21)
JATU	181.19	18.12	350.00	-
NICO	6,160.50	18.12	350.00	-
NMB	272,656.68	144.95	2,800.00	-
TPCC	220,146.40	200.86	3,880.00	-
VODA	2,790.35	39.86	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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