

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH SEPTEMBER 2022



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	120.73	(0.03)	(6.71)
GBP/KES	130.66	(1.96)	14.07
EUR/KES	117.13	(1.30)	8.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.41	(0.47)	(22.86)
NSE-20	1,717.68	0.02	(9.72)
NSE-25	3,102.05	(0.27)	(17.14)
FTSE 15	170.14	-	(18.79)
FTSE 25	170.32	-	(24.10)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.57	16.65	17.68	
Market Turnover (USD MN)	2.84	0.98	617.93	
Foreign Buys (%)	8.91	19.56	42.19	
Foreign Sales (%)	58.68	53.21	67.61	
Foreign Participation (%)	33.79	36.38	54.90	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE Plc	7.38	5.13	20,700
Flame Tree Group	1.22	4.27	300
Centum	9.46	2.83	14,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	39.15	(7.88)	100
TPS EA	13.00	(7.14)	6,000
NBV Ltd	3.23	(5.56)	48,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.75	-	1.03	41.45	0.61
Safaricom	0.94	0.22	0.56	24.95	(0.80)
E.A Breweries	0.04	0.02	0.03	142.00	-
Equity Group	0.03	0.01	0.02	46.45	(0.75)
KenGen Plc	0.02	-	0.02	3.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.97	(0.29)	2.13
KES/RWF	8.77	0.08	(4.36)
KES/TSH	19.32	(0.03)	(5.19)
USD/USH	3,860.01	0.26	(8.98)
USD/RWF	1,058.62	(0.11)	(2.06)
USD/TSH	2,332.01	(0.00)	(1.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,263.28	0.81	(11.08)
USE LCI**	271.39	-	(16.41)
RSE RSI	108.73	(0.80)	6.90
RSE RASI	147.34	(0.17)	1.38
DSE DSEI**	1,867.55	(0.11)	(1.54)
DSE TSI**	3,862.39	-	8.34

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	38,424.73	2.03	65.00	-
MTN	18,316.26	5.72	183.00	-
SBU	10,772.06	0.66	21.00	-
UCL	51,655.22	0.47	15.00	-
UMEM	992,530.87	6.26	200.00	-

RSE				
BOK	453,337.59	30.22	265.00	(2.57)
BLR	-	19.39	170.00	-
IMR	-	4.90	43.00	-
CMR	-	13.69	120.00	-
MTNR	405,460.58	20.07	176.00	-

DSE**				
CRDB	40,016,420.23	19.93	385.00	-
DCB	88.01	8.80	170.00	-
DSE	6,407.29	94.22	1,820.00	-
JATU	150.14	15.01	290.00	-
NICO	362.40	18.12	350.00	-
NMB	131,914.78	144.96	2,800.00	-
SWALA	232.97	23.30	450.00	-
TCCL	449,380.03	72.48	1,400.00	-
TPCC	27,201.99	195.70	3,780.00	-
TTP	2,702.49	6.21	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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