

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.52	(0.14)	(7.41)
GBP/KES	164.12	(0.27)	(10.54)
EUR/KES	144.29	0.05	(9.92)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.25	0.43	(11.16)
NSE-20	1,631.74	0.60	(2.65)
NSE-25	2,981.91	0.54	(4.84)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.31	13.25		14.30
Market Turnover (USD MN)	1.45	1.06		361.31
Foreign Buys (%)	39.53	10.68		19.58
Foreign Sales (%)	81.67	49.70		30.85
Foreign Participation (%)	60.60	30.19		25.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	6.52	9.76	1,300
Trans-Century	1.03	7.29	6,700
Standard Group	9.00	5.63	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	35.50	(8.74)	100
Scangroup	2.80	(2.78)	600
BK Group	31.00	(2.52)	6,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.73	0.24	0.73	170.00	-
Safaricom	0.47	0.22	0.46	18.15	0.28
Jubilee Holdings	0.12	0.12	-	183.00	3.39
Co-operative Bank	0.05	0.00	-	13.15	-
Equity Group	0.02	-	0.00	45.95	0.99

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.49	(0.27)	(5.40)
KES/RWF	8.30	(0.17)	(4.03)
KES/TSH	17.66	(0.14)	(6.66)
USD/USH	3,775.01	0.13	(1.57)
USD/RWF	1,100.50	0.03	(3.05)
USD/TSH	2,340.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,148.25	1.05	(5.31)
USE LCI**	266.89	0.16	(2.12)
RSE RSI	109.84	-	0.49
RSE RASI	142.80	-	0.11
DSE DSEI**	1,888.79	0.12	0.36
DSE TSI**	4,091.56	0.01	5.21

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	11,852.05	5.97	170.00	-
UMEM	60,861,858.45	11.63	331.23	2.12
RSE				
BOK	-	32.51	270.00	-
BLR	-	21.07	175.00	-
IMR	-	5.42	45.00	-
CMR	-	14.45	120.00	-
MTNR	-	20.83	173.00	-

DSE**				
CRDB	5,734,663.91	26.90	475.00	-
DCB	962.75	9.63	170.00	-
DSE	60,977.36	97.41	1,720.00	(1.15)
NICO	42,134.59	22.65	400.00	-
NMB	41,624.90	198.21	3,500.00	-
SWIS	5,019,351.33	91.74	1,620.00	(1.22)
TBL	6,172.94	617.29	10,900.00	-
TCCL	2,704,297.84	72.49	1,280.00	3.23
TICL	79.29	7.93	140.00	-
TPCC	207,059.81	228.80	4,040.00	-
TTP	278.63	6.80	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com