

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.67	(0.12)	(7.54)
GBP/KES	164.35	(0.14)	(10.70)
EUR/KES	144.34	(0.04)	(9.96)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.80	(0.40)	(11.51)
NSE-20	1,632.24	0.03	(2.62)
NSE-25	2,971.01	(0.37)	(5.19)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.24	13.29		14.24
Market Turnover (USD MN)	2.81	1.45		364.34
Foreign Buys (%)	81.79	39.53		20.09
Foreign Sales (%)	70.55	81.67		31.18
Foreign Participation (%)	76.17	60.60		25.81

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
New Gold ETF	2,560.00	10.11	400
B.O.C Kenya	77.00	10.00	100
Sasini	27.90	8.56	5,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.37	(9.41)	1,700
E.A.Cables	0.85	(4.49)	8,100
Trans-Century	1.00	(2.91)	12,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.94	1.72	1.93	18.00	(0.83)
Equity Group	0.61	0.58	0.00	45.50	(0.98)
KCB Group	0.05	-	-	36.15	(0.14)
Co-operative Bank	0.04	-	-	13.15	-
BAT Kenya	0.04	0.00	0.04	462.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.45	(0.12)	(5.51)
KES/RWF	8.31	0.07	(3.95)
KES/TSH	17.64	(0.07)	(6.73)
USD/USH	3,775.00	0.00	(1.57)
USD/RWF	1,102.58	(0.19)	(3.24)
USD/TSH	2,341.01	(0.04)	(0.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,133.16	(1.31)	(6.55)
USE LCI**	258.91	(2.99)	(5.05)
RSE RSI	109.84	-	0.49
RSE RASI	142.80	-	0.11
DSE DSEI**	1,894.49	0.30	0.66
DSE TSI**	4,084.57	(0.17)	5.03

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,611,408.87	2.99	85.00	-
DFCU	20,032.83	10.54	300.00	(42.31)
MTN	158,167.38	5.90	168.00	(1.18)
SBU	738,051.47	0.74	21.00	-
UCL	3,482.55	0.53	15.00	-
UMEM	11,633.10	11.63	331.00	2.05

RSE				
BOK	42,235.73	32.49	270.00	-
BLR	269,538.54	21.06	175.00	-
IMR	2,707.42	5.41	45.00	-
CMR	-	14.44	120.00	-
MTNR	-	20.82	173.00	-

DSE**				
CRDB	1,495,107.65	26.92	475.00	-
DCB	1,445.18	9.63	170.00	-
NICO	644,877.56	22.67	400.00	-
NMB	3,302,964.60	194.96	3,440.00	(1.71)
SWIS	8,171.20	91.81	1,620.00	-
TCCL	3,627.11	72.54	1,280.00	-
TICL	1,275,155.99	8.50	150.00	7.14
TPCC	2,142,840.14	232.36	4,100.00	1.49

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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