

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	132.94	(0.20)	(7.76)
GBP/KES	166.04	(1.03)	(11.84)
EUR/KES	145.20	(0.59)	(10.61)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.79	(0.01)	(11.52)
NSE-20	1,624.92	(0.45)	(3.05)
NSE-25	2,967.57	(0.12)	(5.30)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.21	13.22		14.24
Market Turnover (USD MN)	4.85	2.81		369.57
Foreign Buys (%)	62.97	81.79		20.70
Foreign Sales (%)	75.75	70.55		31.81
Foreign Participation (%)	69.36	76.17		26.43

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	14.95	6.79	300
BK Group	32.50	4.17	200
Kenya Re	2.00	3.63	3,809,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.06	(9.20)	71,000
Olympia Capital	2.40	(7.69)	2,000
Trans-Century	0.93	(7.00)	10,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.27	3.06	3.24	18.05	0.28
KCB Group	0.91	-	0.13	36.00	(0.41)
BAT Kenya	0.29	-	0.29	450.00	(2.60)
NCBA Group	0.13	-	-	37.50	3.16
Kenya Re	0.06	-	-	2.00	3.63

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.40	(0.20)	(5.70)
KES/RWF	8.29	(0.19)	(4.14)
KES/TSH	17.60	(0.24)	(6.96)
USD/USH	3,775.01	(0.00)	(1.57)
USD/RWF	1,102.69	(0.01)	(3.25)
USD/TSH	2,340.00	0.04	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,139.73	0.58	(6.01)
USE LCI**	259.23	0.12	(4.93)
RSE RSI	109.97	0.12	0.61
RSE RASI	142.83	0.02	0.13
DSE DSEI**	1,898.84	0.23	0.90
DSE TSI**	4,104.33	0.48	5.54

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	270,270.96	5.93	168.37	(0.96)
SBU	914,808.72	0.74	21.00	-
RSE				
BOK	107,817.13	32.67	271.00	0.37
BLR	10,559,580.93	21.10	175.00	-
IMR	-	5.43	45.00	-
CMR	-	14.47	120.00	-
MTNR	-	20.86	173.00	-

DSE**				
CRDB	2,745,984.79	28.12	495.00	4.21
DCB	965.81	9.66	170.00	-
DSE	31,464.96	97.72	1,720.00	-
MBP	448.82	22.44	395.00	-
MKCB	1,329.41	44.31	780.00	-
NICO	11,589.72	22.72	400.00	-
NMB	19,543.46	195.43	3,440.00	-
SWIS	45,373.77	92.04	1,620.00	-
TCCL	6,544.79	72.72	1,280.00	-
TICL	11,930.60	8.52	150.00	-
TOL	36.93	36.93	650.00	-
TTP	68.17	6.82	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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