

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	133.30	(0.27)	(8.05)
GBP/KES	166.31	(0.16)	(12.02)
EUR/KES	145.89	(0.48)	(11.14)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.26	1.30	(10.36)
NSE-20	1,645.65	1.28	(1.82)
NSE-25	2,981.80	0.48	(4.85)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.35	13.18	14.43	
Market Turnover (USD MN)	2.35	4.84	372.10	
Foreign Buys (%)	13.03	62.97	20.65	
Foreign Sales (%)	28.94	75.75	31.79	
Foreign Participation (%)	20.99	69.36	26.39	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.62	9.17	18,300
Britam Holdings	4.70	8.29	3,100
Bamburi Cement	30.00	7.14	3,508,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	13.80	(7.69)	900
Trans-Century	0.88	(5.38)	7,400
Jubilee Holdings	168.75	(5.20)	1,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Bamburi Cement	0.79	0.00	-	30.00	7.14
Safaricom	0.61	0.31	0.39	18.60	3.05
Stanbic Holdings	0.36	-	-	107.00	(4.04)
Equity Group	0.18	-	0.15	45.50	0.11
KCB Group	0.10	0.00	0.01	35.90	(0.28)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.21	(0.67)	(6.33)
KES/RWF	8.28	(0.21)	(4.34)
KES/TSH	17.56	(0.23)	(7.17)
USD/USH	3,760.01	0.40	(1.17)
USD/RWF	1,103.34	(0.06)	(3.31)
USD/TSH	2,341.00	(0.04)	(0.26)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,146.22	0.57	(5.47)
USE LCI**	259.88	0.25	(4.69)
RSE RSI	109.97	-	0.61
RSE RASI	142.83	-	0.13
DSE DSEI**	1,895.37	(0.18)	0.71
DSE TSI**	4,104.63	0.01	5.55

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	4,480,059.98	3.01	85.00	-
MTN	23,984.03	6.00	169.13	(0.51)
SBU	109,457.65	0.74	21.00	-
UCL	5,317.81	0.53	15.00	-
UMEM	55,152.78	11.73	331.00	-

RSE				
BOK	-	32.74	271.00	0.37
BLR	399,596.48	21.14	175.00	-
IMR	-	5.44	45.00	-
CMR	-	14.50	120.00	-
MTNR	-	20.90	173.00	-

DSE**				
CRDB	1,342,810.00	28.19	495.00	-
DCB	6,040.35	9.68	170.00	-
DSE	97,492.87	99.08	1,740.00	1.16
NICO	192,308.06	23.06	405.00	1.25
NMB	335,931.76	195.88	3,440.00	-
SWIS	18,449.03	92.25	1,620.00	-
TICL	1,708.24	8.54	150.00	-
TPCC	186,767.95	233.46	4,100.00	-
TTP	956.62	6.83	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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