

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	133.59	(0.22)	(8.28)
GBP/KES	166.01	0.18	(11.82)
EUR/KES	145.66	0.15	(10.97)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.61	(0.57)	(10.87)
NSE-20	1,632.30	(0.81)	(2.61)
NSE-25	2,970.66	(0.37)	(5.20)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.25	13.32		14.34
Market Turnover (USD MN)	2.27	2.34		374.56
Foreign Buys (%)	32.05	13.03		20.72
Foreign Sales (%)	37.04	28.94		31.82
Foreign Participation (%)	34.55	20.99		26.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	0.90	9.76	1,800
TPS E.A	14.95	8.33	1,400
Portland Cement	6.58	4.44	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	4.03	(9.23)	88,200
Jubilee Holdings	154.00	(8.74)	500
CIC Insurance	1.87	(7.88)	530,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.07	0.05	-	36.35	1.25
Safaricom	0.70	0.63	0.50	18.45	(0.81)
BAT Kenya	0.19	-	0.19	450.00	(0.11)
EABL	0.11	-	0.10	170.00	(0.44)
Equity Group	0.07	0.04	0.04	45.45	(0.11)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.96	(0.88)	(7.15)
KES/RWF	8.26	(0.21)	(4.54)
KES/TSH	17.52	(0.26)	(7.41)
USD/USH	3,735.01	0.66	(0.50)
USD/RWF	1,103.45	(0.01)	(3.32)
USD/TSH	2,340.01	0.04	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,138.73	(0.65)	(6.09)
USE LCI**	261.93	0.79	(3.94)
RSE RSI	109.97	-	0.61
RSE RASI	142.83	-	0.13
DSE DSEI**	1,892.16	(0.17)	0.54
DSE TSI**	4,107.04	0.06	5.61

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	405,616.60	6.01	168.01	(0.66)
UCL	2,713.07	0.54	15.00	-
UMEM	1,048,004.41	13.58	379.55	14.67

RSE				
BOK	341,206.52	32.81	271.00	-
BLR	275,420.39	21.19	175.00	-
IMR	5,992.66	5.45	45.00	-
CMR	-	14.53	120.00	-
MTNR	209,440.56	20.94	173.00	-

DSE**				
CRDB	3,381,792.13	28.54	500.00	1.01
DCB	194.10	9.71	170.00	-
DSE	69,573,179.73	99.33	1,740.00	-
MBP	1,353.00	22.55	395.00	-
NICO	476,119.79	22.84	400.00	(1.23)
NMB	174,586.39	196.39	3,440.00	-
TBL	37,336.01	622.27	10,900.00	-
TCC	29,115.24	970.51	17,000.00	-
TCCL	173,800.85	67.36	1,180.00	(7.81)
TPCC	1,124,676.02	234.06	4,100.00	-
YETU	873.46	29.12	510.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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