

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	133.72	(0.10)	(8.39)
GBP/KES	166.24	(0.14)	(11.97)
EUR/KES	145.89	(0.16)	(11.14)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.20	(0.36)	(11.19)
NSE-20	1,624.79	(0.46)	(3.06)
NSE-25	2,955.79	(0.50)	(5.68)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.18	13.23	14.29	
Market Turnover (USD MN)	1.16	2.27	375.83	
Foreign Buys (%)	58.22	32.05	20.85	
Foreign Sales (%)	47.27	37.04	31.87	
Foreign Participation (%)	52.75	34.55	26.53	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	13.75	8.70	42,500
NBV Plc	3.40	8.63	1,600
Unga Group	20.00	8.11	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.84	(3.76)	53,800
KCB Group	35.00	(3.71)	859,900
Sameer Africa	2.23	(3.04)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.40	0.29	0.19	18.35	(0.54)
Equity Group	0.36	0.31	0.34	45.00	(0.99)
KCB Group	0.23	0.07	-	35.00	(3.71)
Co-operative Bank	0.05	0.00	-	13.25	1.15
StanChart	0.04	-	-	168.75	(0.88)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.86	(0.37)	(7.49)
KES/RWF	8.25	(0.10)	(4.63)
KES/TSH	17.54	0.11	(7.31)
USD/USH	3,725.00	0.27	(0.23)
USD/RWF	1,103.45	0.00	(3.32)
USD/TSH	2,345.00	(0.21)	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,137.92	(0.07)	(6.16)
USE LCI**	266.46	1.73	(2.28)
RSE RSI	109.97	-	0.61
RSE RASI	142.83	-	0.13
DSE DSEI**	1,885.77	(0.34)	0.20
DSE TSI**	4,104.33	(0.07)	5.54

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	4,570,840.21	3.05	85.00	-
DFCU	35,001.44	14.00	390.00	30.00
MTN	194,500.29	6.03	168.00	(0.01)
SBU	789,775.99	0.79	22.00	4.76
UMEM	5,803,130.38	13.64	380.00	0.12

RSE				
BOK	3,996,837.02	32.84	271.00	-
BLR	-	21.21	175.00	-
IMR	8,180.13	5.45	45.00	-
CMR	-	14.54	120.00	-
MTNR	2,096.54	20.97	173.00	-

DSE**				
CRDB	8,175,146.27	28.51	500.00	-
DCB	3,150.63	9.69	170.00	-
DSE	436,582.61	99.22	1,740.00	-
JATU	1,653.72	16.54	290.00	-
MBP	826,173.57	20.81	365.00	(7.59)
NICO	21,646.65	22.81	400.00	-
NMB	1,369,824.71	196.17	3,440.00	-
TCCL	899,168.58	61.59	1,080.00	(8.47)
TICL	2,309.51	8.55	150.00	-
TPCC	886,811.28	233.80	4,100.00	-
TTP	61.59	6.84	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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