

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	133.95	(0.17)	(8.58)
GBP/KES	166.92	(0.41)	(12.43)
EUR/KES	146.98	(0.75)	(11.98)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.90	(1.15)	(12.21)
NSE-20	1,618.15	(0.41)	(3.46)
NSE-25	2,930.05	(0.87)	(6.50)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.01	13.16	14.13	
Market Turnover (USD MN)	3.44	1.16	379.56	
Foreign Buys (%)	73.91	58.22	21.37	
Foreign Sales (%)	32.68	47.27	31.88	
Foreign Participation (%)	53.30	52.75	26.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	33.00	7.32	1,000
BAT Kenya	475.25	5.44	300
Kapchorua Tea	120.00	4.35	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	8.16	(9.33)	200
Sameer Africa	2.07	(7.17)	1,000
NBV	3.21	(5.59)	800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.61	2.49	0.72	44.50	(1.11)
Safaricom	0.29	0.06	0.25	17.85	(2.72)
Co-operative Bank	0.19	-	-	13.20	(0.38)
EABL	0.13	-	0.13	169.00	(0.29)
Carbacid	0.07	-	-	12.10	(1.22)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.96	0.36	(7.15)
KES/RWF	8.24	(0.17)	(4.80)
KES/TSH	17.51	(0.17)	(7.46)
USD/USH	3,745.00	(0.54)	(0.77)
USD/RWF	1,103.45	(0.00)	(3.32)
USD/TSH	2,345.01	(0.00)	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,137.85	(0.01)	(6.16)
USE LCI**	266.35	(0.04)	(2.32)
RSE RSI	109.97	-	0.61
RSE RASI	142.83	-	0.13
DSE DSEI**	1,881.01	(0.25)	(0.05)
DSE TSI**	4,114.02	0.24	5.79

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,344,350.02	3.04	85.00	-
CQCIL	1,727.62	2.47	69.00	15.00
MTN	311,591.12	5.90	165.00	(1.79)
UMEM	14,940,017.91	14.28	399.31	5.08

RSE				
BOK	-	32.90	271.00	-
BLR	-	21.24	175.00	-
IMR	-	5.46	45.00	-
CMR	-	14.57	120.00	-
MTNR	-	21.00	173.00	-

DSE**				
CRDB	3,595,129.73	29.13	510.00	2.00
DCB	127,495.12	9.43	165.00	(2.94)
DSE	9,939.34	99.39	1,740.00	-
NICO	462,898.86	22.85	400.00	-
NMB	1,650,615.21	196.50	3,440.00	-
SWIS	18,692.81	92.54	1,620.00	-
TCCL	6,169.24	61.69	1,080.00	-
TPCC	473,089.53	234.20	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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