

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	134.35	(0.30)	(8.90)
GBP/KES	168.23	(0.78)	(13.31)
EUR/KES	148.52	(1.04)	(13.14)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.56	(0.30)	(12.48)
NSE-20	1,613.85	(0.27)	(3.71)
NSE-25	2,920.59	(0.32)	(6.80)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.93	12.97		14.08
Market Turnover (USD MN)	0.81	3.43		380.44
Foreign Buys (%)	47.78	73.91		21.43
Foreign Sales (%)	39.77	32.68		31.90
Foreign Participation (%)	43.77	53.30		26.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	6.90	9.52	100
Umeme	15.05	9.06	23,600
Kapchorua Tea	127.75	6.46	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.16	(9.38)	1,900
Liberty Kenya	3.71	(7.25)	3,100
Sasini	27.20	(6.37)	6,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.35	0.21	0.25	17.80	(0.28)
Equity Group	0.14	0.13	-	44.50	-
Co-operative Bank	0.08	-	-	13.00	(1.52)
KCB Group	0.07	0.02	0.04	33.90	(1.45)
NCBA Group	0.03	-	-	37.00	0.27

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.76	(0.70)	(7.80)
KES/RWF	8.24	(0.01)	(4.81)
KES/TSH	17.45	(0.30)	(7.74)
USD/USH	3,730.00	0.40	(0.36)
USD/RWF	1,106.61	(0.29)	(3.62)
USD/TSH	2,345.01	(0.00)	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,144.41	0.58	(5.62)
USE LCI**	270.63	1.61	(0.75)
RSE RSI	110.67	0.64	1.25
RSE RASI	143.03	0.14	0.27
DSE DSEI**	1,878.91	(0.11)	(0.16)
DSE TSI**	4,121.97	0.19	6.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	3,479.49	2.49	69.00	-
MTN	424,723.19	6.05	167.85	1.73
SBU	140,407.81	0.83	22.93	4.23
UCL	3,092.10	0.54	15.00	-
UMEM	4,766,078.23	14.41	400.00	0.17

RSE				
BOK	-	32.90	271.00	-
BLR	325,619.79	21.85	180.00	2.86
IMR	-	5.46	45.00	-
CMR	-	14.57	120.00	-
MTNR	-	21.00	173.00	-

DSE**				
CRDB	13,912,259.01	29.79	520.00	1.96
NICO	330,948.03	22.92	400.00	-
NMB	295,632.54	197.09	3,440.00	-
TCCL	572,931.29	57.29	1,000.00	(7.41)
TICL	8,593.97	8.59	150.00	-
TPCC	187,921.46	234.90	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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