

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	134.57	(0.16)	(9.07)
GBP/KES	167.88	0.21	(13.08)
EUR/KES	148.45	0.05	(13.09)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.74	(1.63)	(13.91)
NSE-20	1,608.22	(0.35)	(4.05)
NSE-25	2,904.57	(0.55)	(7.31)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.70	12.91	13.85	
Market Turnover (USD MN)	0.85	0.81	381.37	
Foreign Buys (%)	20.38	47.78	21.43	
Foreign Sales (%)	56.14	39.77	31.96	
Foreign Participation (%)	38.26	43.77	26.86	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	290.25	9.94	100
Standard Group	8.94	9.56	800
Trans-Century	0.99	7.61	42,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	13.85	(7.97)	97,900
NBV	3.00	(6.54)	260,200
Safaricom	17.05	(4.21)	3,459,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.44	0.05	0.35	17.05	(4.21)
KCB Group	0.09	0.07	0.06	33.55	(1.03)
StanChart	0.08	0.00	0.00	170.25	0.15
NCBA Group	0.06	-	-	37.50	1.35
EABL	0.04	0.03	0.04	168.75	0.15

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.72	(0.16)	(7.95)
KES/RWF	8.23	(0.06)	(4.87)
KES/TSH	17.43	(0.16)	(7.89)
USD/USH	3,730.00	0.00	(0.36)
USD/RWF	1,107.72	(0.10)	(3.72)
USD/TSH	2,345.00	0.00	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,128.98	(1.35)	(6.89)
USE LCI**	269.31	(0.49)	(1.23)
RSE RSI	111.81	1.03	2.30
RSE RASI	143.36	0.23	0.50
DSE DSEI**	1,872.84	(0.32)	(0.49)
DSE TSI**	4,112.43	(0.23)	5.75

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	42,318.46	2.49	69.00	-
DFCU	34,735.05	11.98	332.00	(14.87)
MTN	513,393.52	6.06	168.01	0.10
SBU	207,609.39	0.83	23.00	0.31
UCL	6,656.23	0.54	15.00	-
UMEM	2,278,364.94	14.46	400.88	0.22

RSE				
BOK	278,921.73	34.01	280.00	3.32
BLR	118,080.10	21.87	180.00	-
IMR	-	5.47	45.00	-
CMR	-	14.58	120.00	-
MTNR	-	21.02	173.00	-

DSE**				
CRDB	2,129,853.32	29.27	510.00	(1.92)
DCB	473.43	9.47	165.00	-
DSE	203,408.66	101.00	1,760.00	1.15
NICO	295,963.26	22.67	395.00	(1.25)
NMB	790,800.06	197.40	3,440.00	-
SWIS	89,029.16	94.11	1,640.00	1.23
TCCL	1,170,651.09	57.38	1,000.00	-
TPCC	47,526.14	235.28	4,100.00	-
TTP	344.31	6.89	120.00	-
VODA	13,432.65	44.19	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com