

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	134.74	(0.13)	(9.21)
GBP/KES	166.91	0.58	(12.42)
EUR/KES	147.42	0.69	(12.30)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.24	(0.46)	(14.30)
NSE-20	1,607.75	(0.03)	(4.08)
NSE-25	2,899.51	(0.17)	(7.47)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.63	12.68	13.79	
Market Turnover (USD MN)	0.71	0.85	382.15	
Foreign Buys (%)	1.25	20.38	21.39	
Foreign Sales (%)	41.49	56.14	31.98	
Foreign Participation (%)	21.37	38.26	26.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee Holdings	174.25	9.76	200
Total Energies	22.15	8.58	5,400
Uchumi	0.21	5.00	452,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.04	(9.33)	146,100
Sanlam	7.26	(9.25)	1,500
Home Afrika	0.30	(9.09)	70,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.28	0.00	0.27	16.85	(1.17)
ABSA Bank	0.20	-	-	12.55	(0.79)
NCBA Group	0.06	-	-	37.95	1.20
I&M Group	0.04	-	0.01	20.45	(0.24)
Co-operative Bank	0.04	-	-	13.10	0.38

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.76	0.14	(7.82)
KES/RWF	8.26	0.30	(4.58)
KES/TSH	17.43	0.00	(7.89)
USD/USH	3,740.01	(0.27)	(0.63)
USD/RWF	1,112.51	(0.43)	(4.17)
USD/TSH	2,348.00	(0.13)	(0.56)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,122.21	(0.60)	(7.45)
USE LCI**	269.80	0.18	(1.05)
RSE RSI	111.81	-	2.30
RSE RASI	143.36	-	0.50
DSE DSEI**	1,874.17	0.07	(0.42)
DSE TSI**	4,122.60	0.25	6.01

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	206,321.87	2.49	69.00	-
MTN	102,340.30	6.06	168.09	0.05
SBU	4,971.61	0.83	23.00	-
UMEM	2,418,676.72	14.69	407.63	1.68

RSE				
BOK	6,782.29	33.91	280.00	-
BLR	967,929.46	21.80	180.00	-
IMR	-	5.45	45.00	-
CMR	-	14.53	120.00	-
MTNR	595,048.93	20.95	173.00	-

DSE**				
CRDB	2,550,615.16	29.84	520.00	1.96
DCB	478,410.34	9.76	170.00	3.03
DSE	868,163.25	101.00	1,760.00	-
NICO	1,057,154.66	22.95	400.00	1.27
NMB	75,012.62	197.40	3,440.00	-
SWIS	33,409.08	94.11	1,640.00	-
TCCL	2,808,382.68	57.38	1,000.00	-
TICL	688,610.38	8.61	150.00	-
TPCC	117,637.61	235.28	4,100.00	-
VODA	10,604.60	44.19	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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