

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	135.19	(0.16)	(9.58)
GBP/KES	168.28	(0.30)	(13.34)
EUR/KES	148.16	(0.13)	(12.87)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.84	(0.75)	(15.40)
NSE-20	1,594.06	(0.53)	(4.89)
NSE-25	2,867.96	(0.68)	(8.48)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.42	12.52	13.61	
Market Turnover (USD MN)	1.70	1.41	385.56	
Foreign Buys (%)	28.72	39.66	21.50	
Foreign Sales (%)	51.97	42.30	32.12	
Foreign Participation (%)	40.34	40.98	26.97	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Unga Group	22.90	9.31	100
Jubilee Holdings	189.25	8.61	200
ILAM FAHARI	6.04	5.59	41,100

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
B.O.C Kenya	70.25	(8.77)	5,300
Liberty Kenya	3.96	(6.60)	5,700
Nation Media	15.05	(5.05)	83,200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.02	0.42	0.76	16.50	(1.20)
NCBA Group	0.17	-	-	39.00	2.36
StanChart	0.11	-	0.01	170.00	(0.15)
Equity Group	0.08	0.07	0.06	45.15	0.22
BAT Kenya	0.07	-	-	469.75	2.57

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.66	0.11	(8.13)
KES/RWF	8.21	(0.20)	(5.16)
KES/TSH	17.35	(0.16)	(8.31)
USD/USH	3,740.01	(0.27)	(0.63)
USD/RWF	1,109.43	0.04	(3.88)
USD/TSH	2,345.00	0.00	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,119.71	-	(7.66)
USE LCI**	269.25	-	(1.25)
RSE RSI	110.47	-	1.07
RSE RASI	142.98	-	0.24
DSE DSEI**	1,879.40	0.07	(0.14)
DSE TSI**	4,155.87	0.55	6.87

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	178,538.64	6.07	168.00	-
UMEM	251,079.00	14.46	400.00	-
RSE				
BOK	-	33.51	275.00	-
BLR	1,023,591.34	21.32	175.00	-
IMR	-	5.48	45.00	-
CMR	-	14.62	120.00	-
MTNR	-	21.08	173.00	-
DSE**				
CRDB	5,618,077.00	30.55	530.00	-
DCB	686.05	9.80	170.00	-
DSE	4,058.62	101.47	1,760.00	-
MKCB	22,483.83	44.97	780.00	-
NMB	45,486,061.18	205.24	3,560.00	3.49
SWIS	5,294.65	94.55	1,640.00	-
TBL	12,567.88	628.39	10,900.00	-
TCC	9,800.64	980.06	17,000.00	-
TCCL	28,813.89	58.80	1,020.00	-
TOL	1,498.92	37.47	650.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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