

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	135.31	(0.09)	(9.68)
GBP/KES	168.45	(0.10)	(13.46)
EUR/KES	148.48	(0.21)	(13.11)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.44	0.56	(14.93)
NSE-20	1,593.73	(0.02)	(4.91)
NSE-25	2,882.45	0.51	(8.02)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.48	12.41	13.69	
Market Turnover (USD MN)	1.04	1.70	386.70	
Foreign Buys (%)	11.25	28.72	21.47	
Foreign Sales (%)	16.13	51.97	32.07	
Foreign Participation (%)	13.69	40.34	26.93	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	319.25	9.99	100
BK Group	34.40	9.03	5,100
Total Energies	21.95	7.86	1,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
StanChart	154.00	(9.41)	10,500
E.A.Cables	0.87	(8.42)	5,100
Sameer	1.84	(8.00)	20,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA Group	0.60	-	0.00	40.00	2.56
Safaricom	0.10	0.00	0.05	16.70	1.21
EABL	0.10	0.09	0.09	164.75	4.11
DTB Kenya	0.07	-	0.00	53.75	-
Jubilee Holdings	0.04	-	0.00	182.50	(3.57)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.60	(0.22)	(8.33)
KES/RWF	8.21	(0.00)	(5.16)
KES/TSH	17.34	(0.05)	(8.36)
USD/USH	3,735.01	0.13	(0.50)
USD/RWF	1,110.43	(0.09)	(3.98)
USD/TSH	2,346.01	(0.04)	(0.47)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,119.92	0.02	(7.64)
USE LCI**	269.23	(0.01)	(1.26)
RSE RSI	111.63	1.05	2.13
RSE RASI	143.31	0.23	0.47
DSE DSEI**	1,869.32	(0.54)	(0.67)
DSE TSI**	4,176.27	0.49	7.39

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	28,869.77	3.08	85.00	-
CQCIL	1,249.89	2.50	69.00	-
MTN	30,817,694.15	6.09	167.98	(0.01)
UMEM	104,816.97	14.49	400.00	-
RSE				
BOK	294,895.39	33.51	275.00	-
BLR	66,323,129.79	21.33	175.00	-
IMR	-	5.48	45.00	-
CMR	8,042.60	16.09	132.00	10.00
MTNR	2,108.14	21.08	173.00	-
DSE**				
CRDB	46,855,670.40	31.72	550.00	1.85
DCB	1,127.62	9.81	170.00	-
JATU	334.54	16.73	290.00	-
NICO	1,196.83	23.94	415.00	-
NMB	640,855.03	205.34	3,560.00	-
SWALA	259.55	25.96	450.00	-
SWIS	2,837.80	94.59	1,640.00	-
TICL	363,376.28	8.65	150.00	-
TOL	20,995.07	37.49	650.00	-
TPCC	336,515.28	236.48	4,100.00	-
TTP	69.21	6.92	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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