

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	135.48	(0.12)	(9.81)
GBP/KES	168.58	(0.08)	(13.55)
EUR/KES	149.21	(0.49)	(13.67)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.69	(0.69)	(15.52)
NSE-20	1,590.83	(0.18)	(5.09)
NSE-25	2,869.32	(0.46)	(8.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.38	12.46		13.59
Market Turnover (USD MN)	2.77	1.04		389.74
Foreign Buys (%)	39.92	11.25		21.61
Foreign Sales (%)	66.68	16.13		32.34
Foreign Participation (%)	53.30	13.69		27.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	77.00	10.00	2,500
NBV	3.00	9.49	5,100
Flame Tree	1.27	9.48	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Energies	20.00	(8.88)	6,400
Trans-Century	1.00	(6.54)	14,800
I&M Group	17.60	(6.13)	25,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.59	0.50	1.32	16.50	(1.20)
BAT Kenya	0.55	0.52	0.52	460.00	-
NCBA Group	0.38	-	-	40.40	1.00
Equity Group	0.06	0.05	0.00	46.35	2.32
KCB Group	0.06	0.02	-	33.40	1.21

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.61	0.01	(8.32)
KES/RWF	8.20	(0.07)	(5.23)
KES/TSH	17.31	(0.17)	(8.51)
USD/USH	3,740.01	(0.13)	(0.63)
USD/RWF	1,111.02	(0.05)	(4.03)
USD/TSH	2,345.01	0.04	(0.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,123.07	0.28	(7.38)
USE LCI**	273.79	1.69	0.41
RSE RSI	111.91	0.25	2.39
RSE RASI	143.39	0.06	0.53
DSE DSEI**	1,872.12	0.15	(0.52)
DSE TSI**	4,176.09	(0.00)	7.39

USE** Turnover (KES MN) VWAP (KES) VWAP (L.C)* 1-day ch (%)

BOBU	2,235,148.58	3.08	85.00	-
CQCIL	43,107.98	2.54	70.00	1.45
MTN	161,274.55	6.09	168.00	0.01
SBU	1,335,970.53	0.92	25.26	9.83
UMEM	178,735.09	14.49	400.00	-

RSE

BOK	100,603.62	33.53	275.00	-
BLR	135,979.51	21.58	177.00	1.14
IMR	16,462.41	5.49	45.00	-
CMR	-	16.10	132.00	-
MTNR	12,657.76	21.10	173.00	-

DSE**

CRDB	2,348,858.37	31.78	550.00	-
DCB	2,553.64	9.82	170.00	-
DSE	374,380.37	103.99	1,800.00	(1.10)
NICO	9,590.61	23.98	415.00	-
NMB	529,826.79	205.68	3,560.00	-
TCCL	11,786.05	58.93	1,020.00	-
TOL	375.54	37.55	650.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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