

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	135.66	(0.13)	(9.96)
GBP/KES	168.34	0.15	(13.38)
EUR/KES	149.19	0.01	(13.66)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.49	0.74	(14.89)
NSE-20	1,593.37	0.16	(4.94)
NSE-25	2,887.34	0.63	(7.86)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.46	12.36	13.70	
Market Turnover (USD MN)	1.32	2.77	391.20	
Foreign Buys (%)	53.17	39.92	21.73	
Foreign Sales (%)	14.49	66.68	32.27	
Foreign Participation (%)	33.83	53.30	27.16	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	351.00	9.95	100
Eveready	0.70	6.06	19,900
Centum	9.00	3.21	81,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	3.65	(7.12)	700
Kenya Re	1.78	(5.82)	159,500
Uchumi	0.20	(4.76)	38,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.63	0.58	0.00	46.00	(0.76)
NCBA Group	0.20	0.00	-	40.45	0.12
Safaricom	0.19	0.03	0.18	16.70	1.21
KCB Group	0.11	0.08	-	34.00	1.80
ABSA Bank	0.06	0.00	0.00	12.15	(0.41)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.59	(0.05)	(8.37)
KES/RWF	8.21	0.11	(5.12)
KES/TSH	17.32	0.04	(8.47)
USD/USH	3,743.00	(0.08)	(0.71)
USD/RWF	1,113.70	(0.24)	(4.28)
USD/TSH	2,349.00	(0.17)	(0.60)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,112.01	(0.98)	(8.29)
USE LCI**	273.79	-	0.41
RSE RSI	111.91	-	2.39
RSE RASI	143.39	-	0.53
DSE DSEI**	1,871.82	(0.02)	(0.54)
DSE TSI**	4,166.89	(0.22)	7.15

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,940,818.30	3.08	85.00	-
MTN	1,970,055.78	6.09	168.00	-
UMEM	56,539.56	14.50	400.00	-
RSE				
BOK	569,455.27	33.50	275.00	-
BLR	-	21.56	177.00	-
IMR	-	5.48	45.00	-
CMR	38,588.97	16.08	132.00	-
MTNR	-	21.07	173.00	-
DSE**				
CRDB	7,467,783.20	31.19	540.00	(1.82)
DCB	125,943.81	10.68	185.00	8.82
DSE	35,344.06	103.95	1,800.00	-
NICO	309,260.49	24.26	420.00	1.20
NMB	146,178.86	205.60	3,560.00	-
SWIS	150,403.97	94.71	1,640.00	-
TPCC	65,825.42	236.78	4,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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