

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	135.83	(0.13)	(10.10)
GBP/KES	169.56	(0.73)	(14.21)
EUR/KES	150.29	(0.74)	(14.50)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.57	0.07	(14.83)
NSE-20	1,604.74	0.71	(4.26)
NSE-25	2,884.33	(0.10)	(7.96)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.45	12.44	13.70	
Market Turnover (USD MN)	0.77	1.32	392.04	
Foreign Buys (%)	4.11	53.17	21.69	
Foreign Sales (%)	12.49	14.49	32.23	
Foreign Participation (%)	8.30	33.83	27.12	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Eveready	0.77	10.00	14,800
Kakuzi	386.00	9.97	1,000
Liberty Kenya	4.00	9.59	700

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
NBV	2.82	(5.69)	350,100
Uchumi	0.19	(5.00)	110,900
Sameer	1.90	(5.00)	7,800

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
NCBA Group	0.36	-	-	40.90	1.11
Co-operative Bank	0.08	-	-	13.20	(1.12)
Safaricom	0.08	0.00	0.04	16.70	-
Equity Group	0.06	-	-	45.90	(0.22)
KCB Group	0.06	0.00	0.03	34.10	0.29

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.66	0.25	(8.15)
KES/RWF	8.18	(0.36)	(5.46)
KES/TSH	17.29	(0.13)	(8.59)
USD/USH	3,757.00	(0.37)	(1.09)
USD/RWF	1,111.11	0.23	(4.04)
USD/TSH	2,349.00	(0.00)	(0.60)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,119.81	0.70	(7.65)
USE LCI**	273.16	(0.23)	0.18
RSE RSI	111.63	(0.25)	2.13
RSE RASI	143.31	(0.06)	0.47

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	156,747.26	6.07	167.86	(0.08)
SBU	590,131.28	0.90	25.00	(1.03)
UMEM	141,725.51	14.46	400.00	-
RSE				
BOK	-	33.62	275.00	-
BLR	16,085,880.20	21.39	175.00	(1.13)
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	21.15	173.00	-

*Local Currency

**Trading data for the previous day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 26th April 2023 in observance of Union Day.

RESEARCH DEPARTMENT

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