

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH APRIL 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	135.91	(0.06)	(10.16)
GBP/KES	169.37	0.11	(14.08)
EUR/KES	149.72	0.38	(14.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.63	(0.87)	(15.56)
NSE-20	1,578.88	(1.61)	(5.80)
NSE-25	2,855.03	(1.02)	(8.89)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.33	12.44	13.59	
Market Turnover (USD MN)	1.70	0.76	393.91	
Foreign Buys (%)	5.74	4.11	21.61	
Foreign Sales (%)	61.01	12.49	32.37	
Foreign Participation (%)	33.38	8.30	27.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	424.50	9.97	100
NBV	3.09	9.57	7,700
Sameer Africa	2.08	9.47	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	24.05	(14.11)	103,300
Scangroup	2.73	(8.70)	48,900
Car & General	28.15	(5.54)	18,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.26	0.10	1.01	16.50	(1.20)
ABSA Bank	0.14	-	-	12.15	0.83
KCB Group	0.06	0.00	0.03	32.85	(3.67)
Equity Group	0.06	-	-	45.80	(0.22)
NCBA Group	0.06	-	-	39.50	(3.42)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.48	(0.64)	(8.74)
KES/RWF	8.20	0.25	(5.23)
KES/TSH	17.29	(0.02)	(8.60)
USD/USH	3,735.01	0.59	(0.50)
USD/RWF	1,114.50	(0.31)	(4.36)
USD/TSH	2,350.01	(0.04)	(0.64)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,118.62	(0.11)	(7.75)
USE LCI**	271.06	(0.77)	(0.59)
RSE RSI	111.63	-	2.13
RSE RASI	143.31	-	0.47
DSE DSEI**	1,876.35	0.24	(0.30)
DSE TSI**	4,169.30	0.06	7.21

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	5,258.16	3.09	85.00	-
CQCIL	2,292.48	2.55	70.00	-
MTN	116,197.65	6.02	165.35	(1.50)
SBU	1,368,402.65	0.91	25.02	0.08

RSE				
BOK	-	33.54	275.00	-
BLR	-	21.34	175.00	-
IMR	-	5.49	45.00	-
CMR	-	16.10	132.00	-
MTNR	-	21.10	173.00	-

DSE**				
CRDB	736,731.31	31.23	540.00	-
DCB	14,818.66	10.70	185.00	-
DSE	5,205.11	104.10	1,800.00	-
MCB	1,110.42	18.51	320.00	-
NICO	242,662.24	24.29	420.00	-
NMB	199,920.19	205.89	3,560.00	-
TCCL	129,549.41	64.77	1,120.00	9.80
TTP	69.40	6.94	120.00	-
VODA	445.33	44.53	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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