

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.53	(0.11)	(15.52)
GBP/KES	183.02	(0.03)	(23.27)
EUR/KES	157.10	(0.31)	(19.68)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.88	1.32	(16.15)
NSE-20	1,579.30	0.13	(5.78)
NSE-25	2,750.86	0.80	(12.22)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.68	11.53		13.49
Market Turnover (USD MN)	1.28	0.47		559.95
Foreign Buys (%)	58.38	28.66		24.45
Foreign Sales (%)	41.18	47.65		42.83
Foreign Participation (%)	49.78	38.16		33.75

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.33	10.00	9,600
NBV	3.40	9.32	100
Umeme	13.95	4.49	19,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.50	(5.86)	1,006,400
Britam	4.80	(4.76)	1,900
Uchumi	0.22	(4.35)	22,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.48	0.33	0.37	17.35	2.66
KCB	0.30	0.21	0.02	28.50	-
Kenya Re	0.17	0.17	0.12	1.88	1.62
NCBA	0.17	-	-	38.25	(0.52)
EABL	0.04	0.02	0.00	141.25	0.18

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.40	(2.78)	(15.65)
KES/RWF	8.34	0.35	(3.63)
KES/TSH	17.30	0.50	(8.58)
USD/USH	3,620.00	2.67	2.60
USD/RWF	1,188.51	(0.47)	(11.29)
USD/TSH	2,465.01	(0.61)	(5.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,008.66	(1.17)	(16.82)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,782.24	(0.83)	(5.30)
DSE TSI**	4,103.35	0.02	5.52

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	65,258.99	6.69	170.00	-
SBU	78,976.17	1.02	26.00	-
UMEM	14,158.15	15.75	400.00	-

RSE				
BOK	44,586.22	34.30	286.00	-
BLR	392,437.85	20.99	175.00	-
IMR	-	5.40	45.00	-
CMR	-	15.83	132.00	-
MTNR	-	20.39	170.00	-

DSE**				
CRDB	3,542,773.68	27.46	475.00	-
NMB	720,203.99	200.06	3,460.00	-
TCCL	613,010.62	106.39	1,840.00	2.22
TWIGA	232,024.10	238.22	4,120.00	-
NICO	133,584.08	28.33	490.00	(1.01)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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