

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

2ND AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.64	(0.08)	(15.62)
GBP/KES	182.21	0.44	(22.73)
EUR/KES	156.47	0.40	(19.20)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.80	(1.01)	(17.00)
NSE-20	1,584.91	0.36	(5.44)
NSE-25	2,734.07	(0.61)	(12.75)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.55	11.67		13.35
Market Turnover (USD MN)	0.55	1.28		560.58
Foreign Buys (%)	33.65	58.38		24.46
Foreign Sales (%)	48.22	41.18		42.83
Foreign Participation (%)	40.93	49.78		33.76

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.31	10.00	1,500
Uchumi	0.24	9.09	100
HF Group	4.76	5.78	84,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.10	(6.43)	1,000
Britam	4.64	(3.33)	31,600
CIC	2.13	(3.18)	34,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.12	0.07	0.11	40.45	(2.53)
Safaricom	0.11	0.02	0.08	16.90	(2.59)
KCB	0.11	0.00	-	28.60	0.35
Kenya Re	0.08	0.08	0.07	1.89	0.53
StanChart	0.05	-	-	165.00	0.15

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.41	0.06	(15.60)
KES/RWF	8.24	(1.15)	(4.73)
KES/TSH	17.21	(0.49)	(9.02)
USD/USH	3,625.01	(0.14)	2.46
USD/RWF	1,175.82	1.07	(10.10)
USD/TSH	2,455.01	0.41	(5.14)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,000.21	(0.84)	(17.51)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,792.78	0.59	(4.74)
DSE TSI**	4,118.65	0.37	5.91

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	7,968,843.33	0.59	15.00	-
MTN	87,664.04	6.69	170.00	-
SBU	15,346.17	1.02	26.00	-
UMEM	133,787.16	15.74	400.00	-

RSE				
BOK	142,250.58	34.70	286.00	-
BLR	2,122.96	21.23	175.00	-
IMR	-	5.46	45.00	-
CMR	-	16.01	132.00	-
MTNR	-	20.62	170.00	-

DSE**				
CRDB	6,910,435.71	27.60	475.00	-
NMB	3,054,983.12	205.68	3,540.00	2.31
DSE	1,118,478.19	99.94	1,720.00	-
NICO	878,925.81	28.47	490.00	-
DCB	145,302.45	8.42	145.00	3.57

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com