

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3RD AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.78	(0.09)	(15.73)
GBP/KES	181.53	0.37	(22.27)
EUR/KES	156.45	0.01	(19.18)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.94	0.13	(16.89)
NSE-20	1,582.44	(0.16)	(5.59)
NSE-25	2,744.97	0.40	(12.40)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.55	11.54		13.37
Market Turnover (USD MN)	0.40	0.55		561.05
Foreign Buys (%)	47.78	33.65		24.48
Foreign Sales (%)	26.88	48.22		42.82
Foreign Participation (%)	37.33	40.93		33.76

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	17.20	9.90	200
Sanlam	8.26	9.84	2,100
Kakuzi	418.00	9.42	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.09	(9.12)	100
Eveready	1.52	(8.98)	1,000
Britam	4.31	(7.11)	41,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.21	0.15	0.06	16.80	(0.59)
Equity	0.05	0.03	0.04	40.55	0.25
DTB	0.04	-	-	48.00	0.42
KCB	0.03	-	-	29.00	1.40
StanChart	0.02	0.01	-	165.25	0.15

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.32	(0.37)	(15.92)
KES/RWF	8.24	(0.04)	(4.77)
KES/TSH	17.19	(0.10)	(9.11)
USD/USH	3,615.00	0.28	2.73
USD/RWF	1,176.46	(0.05)	(10.16)
USD/TSH	2,455.00	0.00	(5.14)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	988.58	(1.16)	(18.47)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,811.83	1.06	(3.73)
DSE TSI**	4,113.31	(0.13)	5.77

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	552,002.23	0.59	15.00	-
MTN	157,784.77	6.71	170.00	-
SBU	90,904.96	1.03	26.00	-
UCL	22,117.52	0.55	14.00	-
UMEM	7,980,473.39	15.80	400.00	-

RSE				
BOK	-	34.71	286.00	-
BLR	10,619.06	21.24	175.00	-
IMR	-	5.46	45.00	-
CMR	-	16.02	132.00	-
MTNR	20,631.32	20.63	170.00	-

DSE**				
CRDB	4,279,849.02	27.33	470.00	(1.05)
NMB	1,308,762.58	205.88	3,540.00	-
NICO	473,394.71	28.50	490.00	-
TOL	183,195.98	36.64	630.00	1.61
MKCB	41,291.79	41.29	710.00	(8.97)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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