

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.89	(0.08)	(15.82)
GBP/KES	181.25	0.16	(22.08)
EUR/KES	156.25	0.12	(19.04)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.17	0.22	(16.71)
NSE-20	1,594.19	0.74	(4.89)
NSE-25	2,758.79	0.50	(11.96)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.57	11.55		13.40
Market Turnover (USD MN)	0.23	0.40		561.31
Foreign Buys (%)	20.05	47.78		24.48
Foreign Sales (%)	28.25	26.88		42.81
Foreign Participation (%)	24.15	37.33		33.76

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	30.90	9.96	200
Longhorn	2.45	6.52	500
NBV	3.26	5.50	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.58	(8.23)	3,000
BK Group	31.00	(6.06)	100
Olympia Capital	4.70	(6.00)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.07	0.02	0.02	16.80	-
Equity	0.02	0.02	-	41.00	1.11
EABL	0.02	-	0.02	143.00	(1.72)
KenGen	0.02	-	0.02	2.40	(2.04)
BAT	0.02	-	-	435.00	1.16

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.30	(0.08)	(15.98)
KES/RWF	8.24	0.00	(4.77)
KES/TSH	17.46	1.55	(7.70)
USD/USH	3,615.01	(0.00)	2.73
USD/RWF	1,177.43	(0.08)	(10.25)
USD/TSH	2,495.00	(1.63)	(6.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	985.50	(0.31)	(18.73)
USE LCI**	268.74	-	(1.44)
DSE DSEI**	1,799.06	(0.70)	(4.41)
DSE TSI**	4,108.00	(0.13)	5.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	67,364.17	0.59	15.00	-
DFCU	349,661.89	10.43	264.00	-
MTN	9,125,961.07	6.72	170.00	-
SBU	1,849.82	1.03	26.00	-
UMEM	112,253.85	15.81	400.00	-
DSE**				
CRDB	4,611,998.75	26.63	465.00	(1.06)
TICL	808,801.13	8.59	150.00	(3.23)
NICO	717,440.76	27.49	480.00	(2.04)
NMB	405,465.77	202.73	3,540.00	-
TCCL	96,313.01	105.38	1,840.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 4 August 2023 in observance of Umuganura Day.

RESEARCH DEPARTMENT

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