

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.99	(0.07)	(15.90)
GBP/KES	182.21	(0.53)	(22.73)
EUR/KES	157.09	(0.54)	(19.67)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.15	(0.02)	(16.73)
NSE-20	1,594.10	(0.01)	(4.89)
NSE-25	2,756.36	(0.09)	(12.04)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.56	11.56		13.40
Market Turnover (USD MN)	0.86	0.23		562.30
Foreign Buys (%)	63.65	20.05		24.54
Foreign Sales (%)	14.85	28.25		42.76
Foreign Participation (%)	39.25	24.15		33.77

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	14.40	9.92	1,100
Car & General	33.80	9.39	100
Unga	18.75	9.01	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic	116.75	(2.91)	2,400
DTB	47.00	(2.79)	226,500
NCBA	40.55	(2.76)	30,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.47	0.47	0.06	41.00	-
DTB	0.07	-	-	47.00	(2.79)
Safaricom	0.07	0.00	0.02	16.75	(0.30)
Jubilee	0.04	0.04	-	189.25	1.61
KenGen	0.03	-	0.03	2.40	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.24	(0.23)	(16.18)
KES/RWF	8.21	(0.36)	(5.11)
KES/TSH	17.45	(0.07)	(7.77)
USD/USH	3,609.09	0.16	2.89
USD/RWF	1,174.00	0.29	(9.93)
USD/TSH	2,495.00	0.00	(6.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	984.77	(0.07)	(18.79)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,800.22	0.06	(4.34)
DSE TSI**	4,119.46	0.28	5.93

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	436,293.26	6.74	170.00	-
SBU	18,372.69	1.03	26.00	-
UMEM	45,957.89	15.85	400.00	-

RSE				
BOK	10,324,633.09	34.83	286.00	-
BLR	202,484.62	21.31	175.00	-
IMR	-	5.48	45.00	-
CMR	-	16.08	132.00	-
MTNR	-	20.71	170.00	-

DSE**				
NMB	3,073,895.35	206.32	3,600.00	1.69
CRDB	503,854.38	26.65	465.00	-
DSE	109,120.29	98.57	1,720.00	-
NICO	100,952.49	27.80	485.00	1.04
TPCC	70,835.00	236.12	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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