

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

8TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.12	(0.09)	(16.00)
GBP/KES	182.57	(0.20)	(22.97)
EUR/KES	157.30	(0.13)	(19.83)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.91	(1.17)	(17.70)
NSE-20	1,578.50	(0.98)	(5.82)
NSE-25	2,726.78	(1.07)	(12.98)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.41	11.55		13.24
Market Turnover (USD MN)	1.21	0.85		563.70
Foreign Buys (%)	73.08	63.65		24.67
Foreign Sales (%)	43.71	14.85		42.77
Foreign Participation (%)	58.40	39.25		33.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	8.30	9.50	200
Trans-Century	0.60	7.14	2,600
Williamson Tea	269.00	5.08	5,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.47	(8.70)	2,600
Sameer	2.42	(8.68)	2,200
E.A. Cables	0.90	(5.26)	6,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.51	0.38	0.49	16.40	(2.09)
Equity	0.46	0.45	-	41.00	-
KCB	0.08	0.04	0.01	29.85	(0.50)
EABL	0.03	0.01	0.02	141.25	(2.42)
StanChart	0.02	-	-	164.75	(0.30)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.26	0.07	(16.12)
KES/RWF	8.23	0.26	(4.87)
KES/TSH	17.29	(0.89)	(8.59)
USD/USH	3,615.01	(0.16)	2.73
USD/RWF	1,178.07	(0.35)	(10.31)
USD/TSH	2,475.00	0.80	(6.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	989.99	0.53	(18.36)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.59	0.12	3.01
RSE RASI	143.58	0.02	0.66
DSE DSEI**	1,802.89	0.15	(4.20)
DSE TSI**	4,119.34	(0.00)	5.93

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	6,152,440.71	0.59	15.00	-
CQCIL	19,399.03	2.77	70.00	-
MTN	730,571.28	6.73	170.00	-
SBU	1,385,280.49	1.03	26.00	-

RSE				
BOK	122,902,873.11	34.87	287.00	0.35
BLR	17,007.84	21.26	175.00	-
IMR	546.68	5.47	45.00	-
CMR	-	16.04	132.00	-
MTNR	22,717.61	20.65	170.00	-

DSE**				
CRDB	570,928.09	26.89	465.00	-
NICO	104,501.69	27.76	480.00	(1.03)
DSE	53,906.96	99.46	1,720.00	-
NMB	18,735.36	208.17	3,600.00	-
TICL	2,428.66	8.67	150.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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