

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

9TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.27	(0.11)	(16.13)
GBP/KES	181.97	0.33	(22.56)
EUR/KES	156.80	0.32	(19.45)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.05	0.13	(17.59)
NSE-20	1,588.69	0.65	(5.22)
NSE-25	2,729.60	0.10	(12.89)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.42	11.40		13.26
Market Turnover (USD MN)	2.64	1.21		566.77
Foreign Buys (%)	87.24	73.08		25.00
Foreign Sales (%)	1.85	43.71		42.55
Foreign Participation (%)	44.54	58.40		33.89

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	36.05	9.24	3,300
Total	21.00	8.81	100
Britam	4.81	5.71	268,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	4.24	(9.79)	200
Kakuzi	387.75	(7.24)	1,000
FAHARI I-REIT	6.14	(6.97)	23,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	2.30	2.28	0.01	41.00	-
NCBA	0.11	-	-	39.00	(0.89)
KCB	0.05	-	0.01	29.25	(2.01)
Safaricom	0.04	0.00	0.02	16.35	(0.30)
Co-op	0.03	-	-	12.00	(0.41)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.27	0.03	(16.09)
KES/RWF	8.23	(0.05)	(4.92)
KES/TSH	17.24	(0.31)	(8.87)
USD/USH	3,620.01	(0.14)	2.60
USD/RWF	1,178.71	(0.05)	(10.37)
USD/TSH	2,470.01	0.20	(5.78)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	992.59	0.26	(18.14)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.59	-	3.01
RSE RASI	143.58	-	0.66

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	47,652.22	2.77	70.00	-
MTN	716,295.16	6.73	170.00	-
SBU	827,549.63	1.03	26.00	-
UMEM	425,862.01	15.83	400.00	-
RSE				
BOK	-	34.89	287.00	-
BLR	-	21.27	175.00	-
IMR	-	5.47	45.00	-
CMR	-	16.04	132.00	-
MTNR	-	20.66	170.00	-

*Local Currency

**Trading data for the previous day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 8 August 2023 in observance of Nane Nane Day.

RESEARCH DEPARTMENT

research@dyerandblair.com