

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.44	(0.12)	(16.27)
GBP/KES	182.68	(0.39)	(23.05)
EUR/KES	157.51	(0.45)	(19.99)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.33	(0.69)	(18.15)
NSE-20	1,594.44	0.36	(4.87)
NSE-25	2,718.32	(0.41)	(13.25)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.33	11.40		13.17
Market Turnover (USD MN)	2.38	2.64		569.53
Foreign Buys (%)	76.51	87.24		25.25
Foreign Sales (%)	2.55	1.85		42.35
Foreign Participation (%)	39.53	44.54		33.92

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	8.66	8.52	300
Britam	5.16	7.28	6,900
NCBA	40.00	2.56	18,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.06	(8.38)	600
Home Afrika	0.32	(5.88)	27,600
Flame Tree	1.26	(5.26)	8,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Absa	0.96	0.95	-	12.45	-
Equity	0.87	0.86	-	41.00	-
Bamburi	0.18	-	-	26.00	(0.57)
Safaricom	0.14	0.00	0.05	16.15	(1.22)
StanChart	0.05	0.00	-	165.00	(0.60)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.48	0.85	(15.38)
KES/RWF	8.22	(0.07)	(4.98)
KES/TSH	17.43	1.09	(7.87)
USD/USH	3,655.00	(0.97)	1.66
USD/RWF	1,179.31	(0.05)	(10.43)
USD/TSH	2,500.00	(1.21)	(7.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,000.90	0.84	(17.46)
USE LCI**	268.69	(0.02)	(1.46)
RSE RSI	112.59	-	3.01
RSE RASI	143.58	-	0.66
DSE DSEI**	1,806.89	0.22	(3.99)
DSE TSI**	4,130.68	0.28	6.22

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	274.72	2.75	70.00	-
MTN	3,263,187.64	6.67	170.00	-
UMEM	7,670,018.52	15.66	399.09	(0.23)

RSE				
BOK	-	34.91	287.00	-
BLR	120,348,419.98	21.29	175.00	-
IMR	-	5.47	45.00	-
CMR	-	16.06	132.00	-
MTNR	-	20.68	170.00	-

DSE**				
CRDB	8,201,026.49	26.68	465.00	-
NMB	2,641,405.98	210.00	3,660.00	1.67
NICO	316,834.59	27.54	480.00	-
VODA	110,451.91	44.18	770.00	-
TPCC	82,265.73	236.40	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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