

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.58	(0.09)	(16.38)
GBP/KES	183.25	(0.31)	(23.42)
EUR/KES	158.31	(0.51)	(20.61)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.00	(0.32)	(18.41)
NSE-20	1,594.02	(0.03)	(4.90)
NSE-25	2,709.30	(0.33)	(13.54)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.28	11.32	13.13	
Market Turnover (USD MN)	1.58	2.37	571.37	
Foreign Buys (%)	70.68	76.51	25.40	
Foreign Sales (%)	68.98	2.55	42.44	
Foreign Participation (%)	69.83	39.53	34.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.34	6.25	5,300
Crown Paints	42.00	5.00	100
Bamburi Cement	27.00	3.85	6,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	6.50	(9.22)	100
Eveready E.A.	1.45	(2.68)	1,300
TotalEnergies	19.50	(2.50)	4,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.74	0.72	0.73	41.00	-
Safaricom	0.58	0.36	0.31	16.05	(0.62)
Co-op	0.04	-	-	11.95	0.42
KCB	0.04	0.01	0.00	28.90	(0.34)
DTB	0.03	-	-	47.00	0.86

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.01	2.09	(13.61)
KES/RWF	8.22	(0.04)	(5.03)
KES/TSH	17.31	(0.69)	(8.51)
USD/USH	3,735.00	(2.19)	(0.50)
USD/RWF	1,179.90	(0.05)	(10.48)
USD/TSH	2,485.01	0.60	(6.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,000.99	0.01	(17.45)
USE LCI**	268.74	0.02	(1.44)
RSE RSI	112.59	-	3.01
RSE RASI	143.58	-	0.66
DSE DSEI**	1,799.68	(0.40)	(4.37)
DSE TSI**	4,131.15	0.01	6.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	7,519.95	10.15	264.00	-
MTN	4,347,043.90	6.53	170.00	-
UMEME	55,354.81	15.38	400.00	0.23

RSE				
BOK	-	34.91	287.00	-
BLR	-	21.29	175.00	-
IMR	-	5.48	45.00	-
CMR	-	16.06	132.00	-
MTNR	-	20.69	170.00	-

DSE**				
DCB	238,486.47	8.67	150.00	3.45
TCC	1,250,353.88	109.78	1,900.00	3.26
NMB	3,078,732.83	212.62	3,680.00	0.55
TCC	71,741.81	8.67	150.00	-
DSE	60,619.72	99.38	1,720.00	-
NICO	306,726.99	27.73	480.00	-
VODACOM	18,827,338.38	44.49	770.00	-
TPCC	616,289.67	238.04	4,120.00	-
TOL GASES	442,655.09	36.40	630.00	-
SWISSPORT	1,705.58	94.75	1,640.00	-
CRDB BANK	17,128,640.68	26.58	460.00	(1.08)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com