

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.61	(0.02)	(16.40)
GBP/KES	182.33	0.50	(22.81)
EUR/KES	157.52	0.50	(20.00)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	103.23	(0.74)	(19.02)
NSE-20	1,576.76	(1.08)	(5.93)
NSE-25	2,688.57	(0.77)	(14.20)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.19	11.28		13.03
Market Turnover (USD MN)	3.22	1.58		575.13
Foreign Buys (%)	56.63	70.68		25.60
Foreign Sales (%)	57.54	68.98		42.54
Foreign Participation (%)	57.09	69.83		34.18

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	18.50	8.82	300
Portland Cement	7.00	7.69	13,500
NBV	3.29	7.52	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.00	(9.52)	500
Uchumi	0.19	(9.52)	64,200
Eveready	1.32	(8.97)	47,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Absa	0.98	0.00	0.05	12.20	(2.01)
Equity	0.81	0.80	0.73	41.00	-
Safaricom	0.60	0.55	0.59	15.90	(0.93)
BAT	0.46	0.45	0.40	435.00	-
NCBA	0.07	-	-	39.00	(0.64)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.97	(0.16)	(13.74)
KES/RWF	8.22	0.03	(5.00)
KES/TSH	17.41	0.58	(7.98)
USD/USH	3,730.01	0.13	(0.36)
USD/RWF	1,180.51	(0.05)	(10.54)
USD/TSH	2,500.00	(0.60)	(7.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,010.23	0.92	(16.69)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.59	-	3.01
RSE RASI	143.58	-	0.66
DSE DSEI**	1,788.18	(0.64)	(4.98)
DSE TSI**	4,130.97	(0.00)	6.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	7,546.18	2.70	70.00	-
DFCU	290,697.41	10.16	264.00	-
MTN	17,999.18	6.55	170.00	-
SBU	1,025,048.70	1.00	26.00	-
UCL	42,231.67	0.54	14.00	-

RSE				
BOK	5,069,450.02	34.91	287.00	-
BLR	-	21.29	175.00	-
IMR	-	5.47	45.00	-
CMR	-	16.06	132.00	-
MTNR	-	20.68	170.00	-

DSE**				
CRDB	20,497,116.33	26.42	460.00	-
NICO	362,473.29	27.57	480.00	-
TPCC	355,001.03	236.67	4,120.00	-
NMB	317,088.30	211.39	3,680.00	-
DCB	48,759.79	8.33	145.00	(3.33)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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