

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.76	(0.10)	(16.52)
GBP/KES	182.03	0.16	(22.61)
EUR/KES	156.86	0.42	(19.50)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.77	(0.45)	(19.38)
NSE-20	1,562.82	(0.88)	(6.76)
NSE-25	2,671.78	(0.62)	(14.74)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.13	11.18		12.97
Market Turnover (USD MN)	0.93	3.22		576.21
Foreign Buys (%)	67.62	56.63		25.68
Foreign Sales (%)	45.44	57.54		42.54
Foreign Participation (%)	56.53	57.09		34.22

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	40.00	5.26	500
HF Group	4.81	5.25	1,800
Express Kenya	4.00	4.44	3,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.82	(9.91)	400
Total	19.10	(8.83)	1,100
Sameer	2.19	(8.75)	9,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.31	0.29	-	15.90	-
BAT	0.30	0.30	0.30	430.00	(1.15)
Equity	0.07	0.02	0.06	40.70	(0.73)
KCB	0.06	-	0.05	28.10	(1.40)
Williamson Tea	0.06	0.00	-	265.00	(2.12)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.88	(0.37)	(14.06)
KES/RWF	8.22	(0.04)	(5.04)
KES/TSH	17.32	(0.50)	(8.44)
USD/USH	3,720.00	0.27	(0.09)
USD/RWF	1,181.25	(0.06)	(10.61)
USD/TSH	2,490.00	0.40	(6.64)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,012.06	0.18	(16.54)
USE LCI**	269.92	0.44	(1.01)
DSE DSEI**	1,794.41	0.35	(4.65)
DSE TSI**	4,129.04	(0.05)	6.18

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,358,461.47	0.58	15.00	-
CQCIL	2,705.14	2.71	70.00	-
SBU	10,047.65	1.00	26.00	-
UCL	541.03	0.54	14.00	-
UMEM	60,285.89	15.46	400.00	0.23
DSE**				
CRDB	21,780,199.41	26.56	460.00	-
VODA	24,005,958.19	44.46	770.00	-
TCCL	1,996,455.11	105.08	1,820.00	(4.21)
NMB	1,499,985.57	212.46	3,680.00	-
TPCC	812,549.15	237.87	4,120.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 15 August 2023 in observance of Assumption Day.

RESEARCH DEPARTMENT

research@dyerandblair.com