

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.91	(0.10)	(16.64)
GBP/KES	183.15	(0.61)	(23.36)
EUR/KES	157.43	(0.36)	(19.93)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.02	(2.68)	(21.53)
NSE-20	1,550.44	(0.79)	(7.50)
NSE-25	2,624.47	(1.77)	(16.25)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.82	11.12		12.62
Market Turnover (USD MN)	5.62	0.93		582.77
Foreign Buys (%)	56.60	67.62		26.03
Foreign Sales (%)	49.75	45.44		42.62
Foreign Participation (%)	53.17	56.53		34.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.34	9.68	1,000
TPS Eastern Africa	12.00	9.09	23,600
Unga	18.00	5.88	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.15	(6.50)	37,900
Safaricom	15.00	(5.66)	30,962,800
Uchumi	0.18	(5.26)	235,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.23	1.23	1.13	15.00	(5.66)
EABL	1.76	1.73	1.65	129.75	(3.89)
NMG	0.21	-	-	20.00	(2.91)
Equity	0.15	0.11	0.02	40.65	(0.12)
KCB	0.10	0.04	-	27.75	(1.25)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.88	0.03	(14.04)
KES/RWF	8.21	(0.10)	(5.13)
KES/TSH	17.41	0.50	(7.99)
USD/USH	3,725.01	(0.13)	(0.23)
USD/RWF	1,181.26	(0.00)	(10.61)
USD/TSH	2,505.01	(0.60)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	997.30	(1.46)	(17.75)
USE LCI**	268.74	(0.44)	(1.44)
RSE RSI	112.59	-	3.01
RSE RASI	143.58	-	0.66
DSE DSEI**	1,784.29	(0.56)	(5.19)
DSE TSI**	4,138.69	0.23	6.43

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	30.60	10.20	264.00	-
MTN	1,355,310.71	6.57	170.00	-
SBU	140,323.36	1.00	26.00	-
UCL	74,531.09	0.54	14.00	-
UMEM	1,545.33	15.45	400.00	-

RSE				
BOK	16,251,352.27	34.96	287.00	-
BLR	-	21.32	175.00	-
IMR	-	5.48	45.00	-
CMR	53,067.59	16.08	132.00	-
MTNR	-	20.71	170.00	-

DSE**				
TBL	2,404,563.71	626.19	10,900.00	-
CRDB	2,174,400.38	27.00	470.00	2.17
NMB	1,114,344.31	211.41	3,680.00	-
TPCC	720,714.20	236.69	4,120.00	-
NICO	423,583.75	27.58	480.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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