

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.04	(0.09)	(16.75)
GBP/KES	183.55	(0.22)	(23.63)
EUR/KES	157.23	0.13	(19.78)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.21	2.19	(19.82)
NSE-20	1,547.58	(0.18)	(7.67)
NSE-25	2,647.03	0.86	(15.53)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.05	10.81		12.90
Market Turnover (USD MN)	1.06	5.61		584.01
Foreign Buys (%)	66.02	56.60		26.12
Foreign Sales (%)	50.91	49.75		42.64
Foreign Participation (%)	58.47	53.17		34.49

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	16.45	9.67	100
Car & General	36.95	8.68	200
Safaricom	15.95	6.33	7,023,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.61	(9.75)	21,400
Jubilee	179.00	(5.67)	2,300
Crown Paints	39.70	(5.48)	1,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.78	0.66	0.51	15.95	6.33
KCB	0.05	0.01	0.01	27.65	(0.36)
Co-op	0.05	0.01	0.01	11.60	(0.85)
Equity	0.05	0.01	0.01	40.75	0.25
Stanbic	0.04	-	-	115.00	(4.76)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.86	(0.09)	(14.12)
KES/RWF	8.21	(0.01)	(5.14)
KES/TSH	17.32	(0.49)	(8.44)
USD/USH	3,725.01	(0.00)	(0.23)
USD/RWF	1,182.30	(0.09)	(10.71)
USD/TSH	2,495.00	0.40	(6.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	995.91	(0.14)	(17.87)
USE LCI**	269.58	0.31	(1.13)
RSE RSI	112.97	0.34	3.36
RSE RASI	143.69	0.08	0.74
DSE DSEI**	1,784.18	(0.01)	(5.20)
DSE TSI**	4,136.28	(0.06)	6.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	95,602.51	0.58	15.00	-
MTN	1,055,280.93	6.61	170.98	0.58
NIC	20,143.00	0.23	6.00	5.26
SBU	61,322.73	1.01	26.00	-
UCL	22,023.57	0.54	14.00	-

RSE				
BOK	38,865.00	35.33	290.00	1.05
BLR	-	21.32	175.00	-
IMR	-	5.48	45.00	-
CMR	3,216.41	16.08	132.00	-
MTNR	12,427.05	20.71	170.00	-

DSE**				
TBL	22,025,160.06	629.29	10,900.00	-
NMB	1,148,758.45	212.46	3,680.00	-
CRDB	1,016,161.21	27.13	470.00	-
TCCL	538,111.32	99.30	1,720.00	(5.49)
NICO	160,784.25	27.71	480.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com