

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.18	(0.10)	(16.87)
GBP/KES	184.00	(0.25)	(23.94)
EUR/KES	157.14	0.06	(19.71)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.35	(0.84)	(20.49)
NSE-20	1,532.46	(0.98)	(8.57)
NSE-25	2,620.76	(0.99)	(16.37)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.94	11.04		12.79
Market Turnover (USD MN)	0.89	1.06		585.05
Foreign Buys (%)	26.00	66.02		26.12
Foreign Sales (%)	33.71	50.91		42.62
Foreign Participation (%)	29.86	58.47		34.48

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	40.00	8.25	100
Uchumi	0.19	5.56	9,800
Kapchorua Tea	232.75	3.44	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.25	(9.97)	1,800
Home Afrika	0.31	(8.82)	25,200
BK Group	33.00	(8.33)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
EABL	0.28	0.22	0.23	125.25	(5.47)
Safaricom	0.17	0.00	0.05	16.00	0.31
NMG	0.16	-	-	20.00	-
StanChart	0.11	0.00	-	150.25	(5.80)
KCB	0.05	-	-	27.50	(0.54)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.94	0.31	(13.86)
KES/RWF	8.20	(0.09)	(5.22)
KES/TSH	17.30	(0.10)	(8.53)
USD/USH	3,740.00	(0.40)	(0.63)
USD/RWF	1,182.40	(0.01)	(10.72)
USD/TSH	2,495.00	(0.00)	(6.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	994.65	(0.13)	(17.97)
USE LCI**	268.77	(0.30)	(1.43)
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,777.33	(0.38)	(5.56)
DSE TSI**	4,136.28	-	6.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,103,688.98	0.58	15.00	-
CQCIL	2,698.60	2.70	70.00	-
DFCU	4,071.03	10.18	264.00	-
MTN	386,211.71	6.55	170.00	(0.57)
SBU	272,434.98	1.00	26.00	-
UCL	13,121.66	0.54	14.00	-
UMEM	24,734.57	15.42	400.00	-

RSE				
BOK	-	35.36	290.00	-
BLR	-	21.34	175.00	-
IMR	-	5.49	45.00	-
CMR	-	16.10	132.00	-
MTNR	-	20.73	170.00	-

DSE**				
CRDB	14,008,278.77	27.16	470.00	-
NMB	1,610,272.47	212.66	3,680.00	-
NICO	332,861.39	27.74	480.00	-
TPCC	187,375.54	238.09	4,120.00	-
TCCL	99,396.11	99.40	1,720.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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