

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.32	(0.09)	(16.98)
GBP/KES	183.73	0.15	(23.75)
EUR/KES	156.83	0.20	(19.48)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.86	(0.48)	(20.88)
NSE-20	1,531.20	(0.08)	(8.65)
NSE-25	2,595.95	(0.95)	(17.16)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.88	10.93	12.73	
Market Turnover (USD MN)	0.86	0.89	586.06	
Foreign Buys (%)	35.95	26.00	26.13	
Foreign Sales (%)	36.17	33.71	42.61	
Foreign Participation (%)	36.06	29.86	34.48	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
StanChart	159.00	5.82	6,000
Total	18.90	3.56	5,700
E.A. Cables	0.94	3.30	11,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	233.50	(4.21)	6,300
Unga	17.25	(4.17)	200
Equity	39.05	(3.82)	1,781,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.48	0.11	0.18	39.05	(3.82)
Safaricom	0.11	0.07	0.09	15.95	(0.31)
EABL	0.10	0.09	0.00	125.00	(0.20)
KCB	0.07	0.04	0.01	27.00	(1.82)
Co-op	0.01	-	0.01	11.55	0.87

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.92	(0.09)	(13.94)
KES/RWF	8.19	(0.08)	(5.30)
KES/TSH	17.36	0.31	(8.25)
USD/USH	3,740.01	(0.00)	(0.63)
USD/RWF	1,182.51	(0.01)	(10.73)
USD/TSH	2,505.01	(0.40)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	981.43	(1.33)	(19.06)
USE LCI**	268.77	-	(1.43)
RSE RSI	112.46	(0.45)	2.89
RSE RASI	143.55	(0.10)	0.64
DSE DSEI**	1,766.86	(0.59)	(6.12)
DSE TSI**	4,137.54	0.03	6.40

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	28,207.49	6.56	170.00	-
UCL	60,775.38	0.54	14.00	-
RSE				
BOK	27,923.55	34.90	286.00	(1.38)
BLR	-	21.36	175.00	-
IMR	-	5.49	45.00	-
CMR	-	16.11	132.00	-
MTNR	-	20.75	170.00	-
DSE**				
NICO	1,286,057.98	27.65	480.00	-
NMB	1,243,867.82	212.01	3,680.00	-
CRDB	940,915.22	27.08	470.00	-
DSE	170,702.17	107.16	1,860.00	8.14
TPCC	94,231.92	237.36	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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