

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22<sup>ND</sup> AUGUST 2023



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d   |
|---------|--------|--------|---------|
| USD/KES | 144.41 | (0.06) | (17.05) |
| GBP/KES | 184.08 | (0.19) | (23.98) |
| EUR/KES | 157.30 | (0.30) | (19.83) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 100.69   | (0.17) | (21.01) |
| NSE-20         | 1,529.53 | (0.11) | (8.74)  |
| NSE-25         | 2,591.34 | (0.18) | (17.31) |

| Market Activity           | Close | 1-day | y-t-d | Cumm.  |
|---------------------------|-------|-------|-------|--------|
| Market Cap (USD BN)       | 10.86 | 10.87 |       | 12.71  |
| Market Turnover (USD MN)  | 0.74  | 0.86  |       | 586.92 |
| Foreign Buys (%)          | 22.86 | 35.95 |       | 26.13  |
| Foreign Sales (%)         | 11.81 | 36.17 |       | 42.57  |
| Foreign Participation (%) | 17.33 | 36.06 |       | 34.46  |

| Top Gainers    | VWAP   | 1-day  | Volumes  |
|----------------|--------|--------|----------|
|                | (KES)  | ch (%) | (shares) |
| Williamson Tea | 251.50 | 7.71   | 1,600    |
| Express Kenya  | 4.16   | 5.05   | 1,900    |
| Kapchorua Tea  | 237.75 | 4.85   | 1,100    |

| Top Losers         | VWAP  | 1-day  | Volumes  |
|--------------------|-------|--------|----------|
|                    | (KES) | ch (%) | (shares) |
| Sanlam             | 7.40  | (7.50) | 20,000   |
| TPS Eastern Africa | 11.05 | (5.15) | 400      |
| Total              | 18.10 | (4.23) | 1,000    |

| Top Traders | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------|----------|---------|---------|--------|--------|
|             | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Equity      | 0.26     | -       | -       | 39.15  | 0.26   |
| EABL        | 0.16     | 0.09    | -       | 125.25 | 0.20   |
| Safaricom   | 0.11     | 0.08    | 0.06    | 15.90  | (0.31) |
| Stanbic     | 0.08     | -       | -       | 114.00 | (1.72) |
| Co-op       | 0.04     | -       | 0.02    | 11.50  | (0.43) |

\*Year-to-date refers to Market Capitalization as at 30th December 2022

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d   |
|---------|----------|--------|---------|
| KES/USH | 25.76    | (0.61) | (14.46) |
| KES/RWF | 8.20     | 0.13   | (5.18)  |
| KES/TSH | 17.35    | (0.06) | (8.31)  |
| USD/USH | 3,719.48 | 0.55   | (0.08)  |
| USD/RWF | 1,184.72 | (0.19) | (10.93) |
| USD/TSH | 2,505.01 | (0.00) | (7.28)  |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 986.73   | 0.54   | (18.63) |
| USE LCI**      | 270.67   | 0.71   | (0.73)  |
| RSE RSI        | 112.46   | -      | 2.89    |
| RSE RASI       | 143.55   | -      | 0.64    |
| DSE DSEI**     | 1,765.04 | (0.10) | (6.21)  |
| DSE TSI**      | 4,137.42 | (0.00) | 6.39    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| BOBU  | 116,472.74        | 0.58       | 15.00       | -            |
| MTN   | 623,975.53        | 6.60       | 170.00      | -            |
| SBU   | 1,263,524.23      | 1.05       | 27.00       | 3.85         |

| RSE  |           |       |        |        |
|------|-----------|-------|--------|--------|
| BOK  | 17,430.31 | 34.86 | 286.00 | (3.38) |
| BLR  | -         | 21.33 | 175.00 | -      |
| IMR  | -         | 5.49  | 45.00  | -      |
| CMR  | -         | 16.09 | 132.00 | -      |
| MTNR | -         | 20.72 | 170.00 | -      |

| DSE** |              |        |          |        |
|-------|--------------|--------|----------|--------|
| CRDB  | 1,520,787.46 | 27.09  | 470.00   | -      |
| NMB   | 746,734.31   | 212.14 | 3,680.00 | -      |
| TPCC  | 650,288.81   | 237.51 | 4,120.00 | -      |
| NICO  | 571,303.40   | 27.38  | 475.00   | (1.04) |
| SWIS  | 444,341.96   | 94.54  | 1,640.00 | -      |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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