

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.56	(0.10)	(17.17)
GBP/KES	184.32	(0.13)	(24.15)
EUR/KES	157.16	0.09	(19.73)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.74	(0.94)	(21.75)
NSE-20	1,531.23	0.11	(8.64)
NSE-25	2,577.09	(0.55)	(17.76)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.74	10.85		12.59
Market Turnover (USD MN)	0.78	0.74		587.84
Foreign Buys (%)	45.93	22.86		26.16
Foreign Sales (%)	30.15	11.81		42.55
Foreign Participation (%)	38.04	17.33		34.46

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total	19.90	9.94	100
Unga	18.20	8.66	100
Sanlam	8.00	8.11	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	6.22	(8.53)	2,400
NCBA	36.35	(5.71)	11,700
E.A. Cables	0.89	(5.32)	3,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.42	0.36	0.21	15.55	(2.20)
Bamburi	0.17	-	-	26.00	4.00
KCB	0.04	-	0.01	26.90	(0.19)
Britam	0.04	-	-	5.00	6.61
Co-op	0.02	0.00	0.02	11.50	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.77	0.04	(14.42)
KES/RWF	8.20	(0.04)	(5.22)
KES/TSH	17.26	(0.50)	(8.77)
USD/USH	3,725.00	(0.15)	(0.23)
USD/RWF	1,185.45	(0.06)	(11.00)
USD/TSH	2,495.01	0.40	(6.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	974.90	(1.20)	(19.60)
USE LCI**	270.74	0.03	(0.71)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,761.67	(0.19)	(6.39)
DSE TSI**	4,132.42	(0.12)	6.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	364,636.22	0.58	15.00	-
MTN	796,279.19	6.60	170.00	-
NIC	326,983.25	0.27	6.90	15.00
SBU	53,751.46	1.05	27.00	-
UCL	234.16	0.54	14.00	-

RSE				
BOK	-	34.88	286.00	-
BLR	-	21.34	175.00	-
IMR	-	5.49	45.00	-
CMR	-	16.10	132.00	-
MTNR	-	20.73	170.00	-

DSE**				
CRDB	2,452,216.42	26.94	465.00	(1.06)
SWIS	950,184.82	95.02	1,640.00	-
TPCC	939,542.75	238.70	4,120.00	-
DSE	163,640.37	106.61	1,840.00	(1.08)
NICO	87,546.79	27.81	480.00	1.05

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com