

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.72	(0.11)	(17.30)
GBP/KES	183.11	0.66	(23.34)
EUR/KES	156.51	0.41	(19.23)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.32	0.58	(21.30)
NSE-20	1,528.30	(0.19)	(8.82)
NSE-25	2,589.99	0.50	(17.35)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.79	10.73		12.66
Market Turnover (USD MN)	0.52	0.78		588.45
Foreign Buys (%)	38.70	45.93		26.17
Foreign Sales (%)	52.23	30.15		42.56
Foreign Participation (%)	45.47	38.04		34.47

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.26	9.03	100
EABL	135.00	7.14	1,400
CIC	2.08	6.12	173,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.00	(8.26)	400
Williamson Tea	228.50	(6.83)	2,500
KCB	25.15	(6.51)	715,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.23	0.15	0.23	39.45	-
KCB	0.12	-	-	25.15	(6.51)
Safaricom	0.06	0.04	0.04	15.75	1.29
Co-op	0.02	0.00	0.00	11.40	(0.87)
BAT	0.02	-	-	419.75	(0.59)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.71	(0.25)	(14.63)
KES/RWF	8.22	0.23	(5.01)
KES/TSH	17.24	(0.11)	(8.87)
USD/USH	3,720.01	0.13	(0.09)
USD/RWF	1,189.51	(0.34)	(11.38)
USD/TSH	2,495.00	0.00	(6.85)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	961.40	(1.38)	(20.71)
USE LCI**	270.67	(0.03)	(0.73)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,769.32	0.43	(5.99)
DSE TSI**	4,162.42	0.73	7.04

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	13,129.59	0.58	15.00	-
MTN	635,181.83	6.61	169.99	(0.01)
UCL	935.14	0.54	14.00	-
UMEM	304,232.98	15.52	399.00	(0.25)

RSE				
BOK	10,438.59	34.80	286.00	-
BLR	140,519.50	21.29	175.00	-
IMR	73,362.13	5.47	45.00	-
CMR	-	16.06	132.00	-
MTNR	-	20.68	170.00	-

DSE**				
CRDB	4,523,798.03	26.68	460.00	(1.08)
NMB	2,943,052.70	223.89	3,860.00	4.89
TCCL	1,104,524.81	100.93	1,740.00	1.16
NICO	833,365.62	28.13	485.00	1.04
DSE	615,702.56	107.89	1,860.00	1.09

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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