

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.87	(0.11)	(17.43)
GBP/KES	183.10	0.01	(23.33)
EUR/KES	156.88	(0.24)	(19.52)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.38	(0.94)	(22.04)
NSE-20	1,522.49	(0.38)	(9.16)
NSE-25	2,565.38	(0.95)	(18.13)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.68	10.78		12.54
Market Turnover (USD MN)	0.28	0.52		588.77
Foreign Buys (%)	13.72	38.70		26.16
Foreign Sales (%)	10.88	52.23		42.54
Foreign Participation (%)	12.30	45.47		34.46

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	36.00	9.09	400
Flame Tree	1.30	3.17	8,000
NCBA	38.30	2.27	174,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	205.75	(9.96)	200
Total	18.50	(9.31)	200
Eveready	1.27	(6.62)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.07	-	-	23.80	(5.37)
Safaricom	0.07	0.03	0.03	15.50	(1.59)
NCBA	0.05	-	-	38.30	2.27
Absa	0.02	-	-	11.10	(4.31)
Equity	0.01	0.01	-	39.50	0.13

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.54	(0.64)	(15.18)
KES/RWF	8.19	(0.33)	(5.32)
KES/TSH	17.29	0.29	(8.60)
USD/USH	3,700.01	0.54	0.44
USD/RWF	1,186.91	0.22	(11.14)
USD/TSH	2,505.01	(0.40)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	961.18	(0.02)	(20.73)
USE LCI**	270.68	0.00	(0.73)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,774.41	0.29	(5.72)
DSE TSI**	4,163.86	0.03	7.07

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	44,049.24	0.59	15.00	-
MTN	289,883.16	6.66	170.00	0.01
UMEM	6,249.12	15.62	399.00	-

RSE				
BOK	130,970.25	35.40	290.00	1.40
BLR	6,408.14	21.36	175.00	-
IMR	-	5.49	45.00	-
CMR	-	16.11	132.00	-
MTNR	-	20.75	170.00	-

DSE**				
TCCL	1,354,242.09	104.10	1,800.00	3.45
NMB	1,332,281.53	223.24	3,860.00	-
CRDB	1,010,744.32	26.60	460.00	-
TPCC	51,943.79	238.27	4,120.00	-
NICO	24,487.02	28.05	485.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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