

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.15	(0.11)	(17.65)
GBP/KES	182.79	0.09	(23.12)
EUR/KES	156.99	(0.16)	(19.59)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.08	(0.09)	(22.27)
NSE-20	1,526.85	0.39	(8.90)
NSE-25	2,565.38	0.10	(18.13)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.63	10.64		12.50
Market Turnover (USD MN)	0.74	0.55		590.29
Foreign Buys (%)	32.03	5.18		26.15
Foreign Sales (%)	47.11	65.60		42.57
Foreign Participation (%)	39.57	35.39		34.47

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	9.58	59.67	1,900,500
Bamburi	25.95	6.79	32,000
Eveready	1.45	5.84	13,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	33.00	(8.33)	300
Trans-Century	0.50	(5.66)	106,700
Scangroup	2.81	(4.42)	30,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.28	0.10	0.08	39.50	(0.13)
KCB	0.20	0.11	0.16	23.75	(0.21)
Safaricom	0.16	0.01	0.09	15.45	-
FAHARI I-REIT	0.13	0.00	-	9.58	59.67
Jubilee	0.02	0.01	0.02	172.25	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.56	0.30	(15.12)
KES/RWF	8.18	(0.06)	(5.42)
KES/TSH	17.26	0.25	(8.78)
USD/USH	3,710.00	(0.41)	0.18
USD/RWF	1,187.92	(0.05)	(11.23)
USD/TSH	2,505.00	(0.36)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	962.18	0.26	(20.65)
USE LCI**	270.66	0.01	(0.74)
RSE RSI	112.97	-	3.36
RSE RASI	143.69	-	0.74
DSE DSEI**	1,766.40	0.31	(6.14)
DSE TSI**	4,161.07	(0.00)	7.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	270,818.24	6.65	170.00	-
NIC	134,977.58	0.27	6.90	-
UCL	2,609.57	0.52	13.34	(4.71)
UMEM	10,693.16	15.61	399.00	0.18

RSE				
BOK	-	35.43	290.00	-
BLR	2,138.29	21.38	175.00	-
IMR	29,691.72	5.50	45.00	-
CMR	-	16.13	132.00	-
MTNR	-	20.77	170.00	-

DSE**				
CRDB	31,756,818.87	26.65	460.00	-
TICL	2,442,345.58	8.69	150.00	(3.23)
NMB	776,562.75	223.66	3,860.00	-
NICO	601,514.66	28.10	485.00	-
SWIS	388,086.68	92.71	1,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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