

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.26	(0.08)	(17.74)
GBP/KES	182.71	0.04	(23.07)
EUR/KES	156.85	0.09	(19.49)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.50	0.42	(21.94)
NSE-20	1,532.39	0.36	(8.57)
NSE-25	2,581.58	0.63	(17.62)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.66	10.62		12.56
Market Turnover (USD MN)	1.01	0.74		591.47
Foreign Buys (%)	61.42	32.03		26.22
Foreign Sales (%)	70.74	47.11		42.63
Foreign Participation (%)	66.08	39.57		34.53

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total	20.35	10.00	900
Sameer	2.58	9.79	200
Williamson Tea	205.75	8.86	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	17.00	(6.59)	1,900
FAHARI I-REIT	9.08	(5.22)	4,888,700
KenGen	2.21	(3.91)	564,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.62	0.53	0.57	15.50	0.32
FAHARI I-REIT	0.31	0.06	0.10	9.08	(5.22)
NCBA	0.14	-	0.00	39.05	0.64
KCB	0.09	0.00	-	23.75	-
StanChart	0.05	-	-	160.00	0.16

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.57	0.06	(15.07)
KES/RWF	8.18	(0.05)	(5.47)
KES/TSH	17.24	(0.08)	(8.85)
USD/USH	3,715.01	(0.13)	0.04
USD/RWF	1,188.18	(0.02)	(11.26)
USD/TSH	2,505.01	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	956.05	(0.64)	(21.16)
USE LCI**	270.68	0.01	(0.73)
RSE RSI	112.46	(0.45)	2.89
RSE RASI	143.55	(0.10)	0.64
DSE DSEI**	1,766.55	0.01	(6.13)
DSE TSI**	4,160.84	(0.01)	7.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	189,123.19	0.59	15.00	-
MTN	75,778.31	6.65	170.00	-
UCL	109.48	0.55	14.00	4.95
UMEM	113,890.34	15.60	399.00	-

RSE				
BOK	7,517,482.52	34.97	286.00	(1.38)
BLR	581,935.55	21.39	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.14	132.00	-
MTNR	-	20.78	170.00	-

DSE**				
NICO	1,847,104.05	28.41	490.00	1.03
NMB	1,830,527.46	223.84	3,860.00	-
CRDB	1,303,646.32	26.67	460.00	-
TICL	401,425.36	8.70	150.00	-
TPCC	58,055.76	238.91	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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