

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST AUGUST 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.41	(0.10)	(17.86)
GBP/KES	184.64	(1.05)	(24.36)
EUR/KES	158.69	(1.18)	(20.89)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	99.23	(0.27)	(22.15)
NSE-20	1,540.16	0.51	(8.11)
NSE-25	2,578.57	(0.12)	(17.71)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.63	10.65		12.52
Market Turnover (USD MN)	1.04	1.01		592.70
Foreign Buys (%)	42.94	61.42		26.26
Foreign Sales (%)	97.62	70.74		42.74
Foreign Participation (%)	70.28	66.08		34.61

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	12.50	8.23	5,000
HF Group	4.96	5.31	116,100
Britam	5.42	4.63	17,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	8.36	(7.93)	10,176,900
Limuru Tea	397.75	(7.50)	500
Liberty	3.72	(7.00)	3,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
FAHARI I-REIT	0.59	0.01	0.18	8.36	(7.93)
Equity	0.44	0.13	0.42	38.85	(1.65)
Safaricom	0.16	0.02	0.14	15.40	(0.65)
KCB	0.16	0.10	0.09	23.60	(0.63)
BK Group	0.15	0.15	0.15	33.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.55	(0.10)	(15.15)
KES/RWF	8.18	0.02	(5.44)
KES/TSH	17.23	(0.10)	(8.94)
USD/USH	3,715.00	0.00	0.04
USD/RWF	1,189.65	(0.12)	(11.40)
USD/TSH	2,505.01	0.00	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	958.18	0.22	(20.98)
USE LCI**	270.68	-	(0.73)
RSE RSI	112.46	-	2.89
RSE RASI	143.55	-	0.64
DSE DSEI**	1,760.92	(0.32)	(6.43)
DSE TSI**	4,161.75	0.02	7.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	103,330.05	10.33	264.00	-
MTN	4,324.99	6.65	170.00	-
NIC	52,663.10	0.27	6.90	-
SBU	10,567.85	1.06	27.00	-
UMEM	958,801.25	15.62	399.00	-

RSE				
BOK	-	34.96	286.00	-
BLR	-	21.39	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.13	132.00	-
MTNR	-	20.78	170.00	-

DSE**				
CRDB	17,872,918.61	26.70	460.00	-
NMB	757,315.25	224.06	3,860.00	-
NICO	632,019.94	28.15	485.00	(1.02)
DSE	359,402.59	102.16	1,760.00	(5.38)
TCCL	313,448.69	104.48	1,800.00	4.65

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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